

Caterpillar Financial Services Corporation
Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2021.

For the year ended December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2021	2020	2019	2021	2020	2019	2021	2020	2019	2021	2020	2019	2021	2020	2019
Revenue	1,471	1,507	1,655	227	207	203	870	849	1,165	-6	-13	-57	2,562	2,550	2,966
Profit (loss) from continuing operations - attributable to owners of the parent	505	293	410	61	42	38	186	151	264	-247	-193	-302	505	293	410
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As of December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2021	2020	2019	2021	2020	2019	2021	2020	2019	2021	2020	2019	2021	2020	2019
Finance Receivables ⁽⁷⁾	10,444	9,964	10,310	1,457	1,272	1,348	15,292	15,350	16,208	-16	-11	-34	27,177	26,575	27,382
Total Assets.....	30,041	28,982	27,195	2,131	1,933	1,949	8,323	8,273	11,070	-8,108	-7,197	-6,521	32,387	31,991	33,693
Commercial Paper.....	3,895	200	998	0	0	413	1,001	1,121	2,757	0	0	0	4,896	1,321	4,168
Other Debt.....	22,237	23,370	21,985	236	432	538	620	861	1,804	0	0	0	23,093	24,663	24,327
All other Liabilities ⁽⁸⁾	928	1,921	976	1,065	734	278	2,248	1,805	2,422	-2,824	-1,944	-1,714	1,417	2,516	1,962
Shareholder Equity.....	2,981	3,491	3,236	830	767	720	4,454	4,486	4,087	-5,284	-5,253	-4,807	2,981	3,491	3,236

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.