

I, Sumeet Puri,
an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the
Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in
the Form is complete and accurate.

Title: Controller

Caterpillar Financial Services Limited

December 31, 2021

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

1(B)

\$175,000,000.00 (C)

\$299,914,019.00 (D)

1(E)

1(F)

1(G)

1(H)

\$1,353,059,260.00

\$59,350

\$0.00

\$59,350.00