

I, Sumeet Puri,
an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the
Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in
the Form is complete and accurate.

(s) <u>Sumeet Puri</u> Name: Sumeet Puri Title: Controller Caterpillar Financial Services	15 February 2023 Date
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Reporting Issuer Name:	Caterpillar Financial Services Limited
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End date of previous financial year: December 31, 2022

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$928,105,469.00 (A)
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Contributed surplus	(B)
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Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$175,000,000.00	(C)
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Non-current borrowings (including the current portion)	\$338,487,368.00 (D)
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Finance leases (including the current portion)	\$321,245.00 (E)
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Non-controlling interest		(F)
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Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$1,714,337.00 (G)
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Any other item forming part of equity and not set out specifically above	- \$8,410,090.00 (H)
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Capitalization for the previous financial year (Add items (A) through (H))	(A) through (H)	<u>\$1,435,218,329.00</u>
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Participation Fee (From Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee beside the capitalization calculated above)	\$59,350
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Late Fee, if applicable (As determined under section 2.7 of OSC Rule 13-502 <i>Fees</i>)	\$0.00
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Total Fee Payable	\$59,350.00
(Participation Fee plus Late Fee)	