

Caterpillar Financial Services Corporation
Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2022.

For the year ended December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2022	2021	2020	2022	2021	2020	2022	2021	2020	2022	2021	2020	2022	2021	2020
Revenue.....	1,700	1,471	1,507	236	227	207	851	870	849	-53	-6	-13	2,734	2,562	2,550
Profit (loss) from continuing operations - attributable to owners of the parent.....	535	505	293	39	61	42	72	186	151	-111	-247	-193	535	505	293
Profit (loss) - attributable to owners of the parent....	535	505	293	39	61	42	72	186	151	-111	-247	-193	535	505	293

As of December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2022	2021	2020	2022	2021	2020	2022	2021	2020	2022	2021	2020	2022	2021	2020
Finance Receivables ⁽⁷⁾	10,111	10,444	9,964	1,491	1,457	1,272	14,867	15,292	15,350	-28	-16	-11	26,441	27,177	26,575
Total Assets	29,158	30,041	28,982	2,150	2,131	1,933	8,476	8,323	8,273	-7,827	-8,108	-7,197	31,957	32,387	31,991
Commercial Paper.....	4,230	3,895	200	0	0	0	1,225	1,001	1,121	0	0	0	5,455	4,896	1,321
Other Debt	20,885	22,237	23,370	250	236	432	782	620	861	0	0	0	21,917	23,093	24,663
All other Liabilities ⁽⁸⁾	1,080	928	1,921	1,091	1,065	734	2,235	2,248	1,805	-2,784	-2,824	-1,944	1,622	1,417	2,516
Shareholder Equity.....	2,963	2,981	3,491	809	830	767	4,234	4,454	4,486	-5,043	-5,284	-5,253	2,963	2,981	3,491

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.