

Alberta Securities Commission  
**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, <u>Sumeet Puri</u> , an officer of the reporting issuer noted below have examined this Form 13-501F2 (the <b>Form</b> ) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
(s) <u>Sumeet Puri</u> Name: Sumeet Puri Title: Controller Caterpillar Financial Services	15 February 2023 Date

**Reporting Issuer Name:** Caterpillar Financial Services Limited

**End date of previous financial year:** December 31, 2022

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit		<b>\$928,105,469.00</b> (A)
Contributed surplus		<b>\$0.00</b> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)		<b>\$175,000,000.00</b> (C)
Non-current borrowings (including the current portion)		<b>\$338,487,368.00</b> (D)
Finance leases (including the current portion)		<b>\$321,245.00</b> (E)
Non-controlling interest		<b>\$0.00</b> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)		<b>\$1,714,337.00</b> (G)
Any other item forming part of equity and not set out specifically above		<b>-\$8,410,090.00</b> (H)
<b>Capitalization for the previous financial year</b> (Add items (A) through (H))	(A) through (H)	<u>\$1,435,218,329.00</u>
<b>Participation Fee</b>		<b>\$28,000</b>
<b>Late Fee, if applicable</b>		<b>\$0.00</b>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)		<b>\$28,000.00</b>