

Caterpillar Financial Services Corporation
Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2023.

For the year ended December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2023	2022	2021	2023	2022	2021	2023	2022	2021	2023	2022	2021	2023	2022	2021
Revenue.....	2,201	1,700	1,471	267	236	227	897	851	870	-117	-53	-6	3,248	2,734	2,562
Profit (loss) from continuing operations - attributable to owners of the parent.....	563	535	505	61	39	61	39	72	186	-100	-111	-247	563	535	505
Profit (loss) - attributable to owners of the parent....	563	535	505	61	39	61	39	72	186	-100	-111	-247	563	535	505

As of December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2023	2022	2021	2023	2022	2021	2023	2022	2021	2023	2022	2021	2023	2022	2021
Finance Receivables ⁽⁷⁾	11,049	10,111	10,444	1,652	1,491	1,457	15,064	14,867	15,292	-19	-28	-16	27,746	26,441	27,177
Total Assets	29,287	29,158	30,041	2,307	2,150	2,131	9,033	8,476	8,323	-7,515	-7,827	-8,108	33,112	31,957	32,387
Commercial Paper.....	2,112	4,230	3,895	0	0	0	1,957	1,225	1,001	0	0	0	4,069	5,455	4,896
Other Debt	22,910	20,885	22,237	226	250	236	1,050	782	620	0	0	0	24,186	21,917	23,093
All other Liabilities ⁽⁸⁾	1,095	1,080	928	1,189	1,091	1,065	1,880	2,235	2,248	-2,477	-2,784	-2,824	1,687	1,622	1,417
Shareholder Equity.....	3,170	2,963	2,981	892	809	830	4,146	4,234	4,454	-5,038	-5,043	-5,284	3,170	2,963	2,981

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.