

Caterpillar Financial Services Corporation
Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2024.

For the year ended December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022
Revenue	2,116	2,201	1,700	300	267	236	1,215	897	851	-142	-117	-53	3,489	3,248	2,734
Profit (loss) from continuing operations - attributable to owners of the parent	598	563	535	57	61	39	540	39	72	-597	-100	-111	598	563	535
Profit (loss) - attributable to owners of the parent....	598	563	535	57	61	39	540	39	72	-597	-100	-111	598	563	535

As of December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022
Finance Receivables ⁽⁷⁾	12,468	11,049	10,111	2,025	1,652	1,491	14,472	15,064	14,867	-1	-19	-28	28,964	27,746	26,441
Total Assets.....	31,336	29,287	29,158	2,655	2,307	2,150	8,340	9,033	8,476	-8,247	-7,515	-7,827	34,084	33,112	31,957
Commercial Paper.....	2,810	2,112	4,230	0	0	0	1,136	1,957	1,225	0	0	0	3,946	4,069	5,455
Other Debt.....	24,494	22,910	20,885	416	226	250	943	1,050	782	0	0	0	25,853	24,186	21,917
All other Liabilities ⁽⁸⁾	1,142	1,095	1,080	1,362	1,189	1,091	1,838	1,880	2,235	-2,947	-2,477	-2,784	1,395	1,687	1,622
Shareholder Equity.....	2,890	3,170	2,963	877	892	809	4,423	4,146	4,234	-5,300	-5,038	-5,043	2,890	3,170	2,963

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.