

Caterpillar Financial Services Corporation
Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2025.

For the year ended December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Revenue.....	2,366	2,116	2,201	315	300	267	1,117	1,215	897	-164	-142	-117	3,634	3,489	3,248
Profit (loss) from continuing operations - attributable to owners of the parent.....	540	598	563	70	57	61	291	540	39	-361	-597	-100	540	598	563
Profit (loss) - attributable to owners of the parent....	540	598	563	70	57	61	291	540	39	-361	-597	-100	540	598	563

As of December 31:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)			CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)			Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾			Consolidation adjustments ⁽⁶⁾			CFSC consolidated		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Finance Receivables ⁽⁷⁾	13,733	12,468	11,049	2,067	2,025	1,652	17,008	14,472	15,064	7	-1	-19	32,815	28,964	27,746
Total Assets	34,849	31,336	29,287	2,690	2,655	2,307	10,407	8,340	9,033	-9,633	-8,247	-7,515	38,313	34,084	33,112
Commercial Paper.....	4,220	2,810	2,112	0	0	0	1,188	1,136	1,957	0	0	0	5,408	3,946	4,069
Other Debt	25,350	24,494	22,910	437	416	226	1,422	943	1,050	0	0	0	27,209	25,853	24,186
All other Liabilities ⁽⁸⁾	2,052	1,142	1,095	1,259	1,362	1,189	2,714	1,838	1,880	-3,556	-2,947	-2,477	2,469	1,395	1,687
Shareholder Equity.....	3,227	2,890	3,170	994	877	892	5,083	4,423	4,146	-6,077	-5,300	-5,038	3,227	2,890	3,170

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.