

May 1, 2024

## BY ELECTRONIC FILING PORTAL

Ontario Securities Commission, as principal regulator  
20 Queen Street West, 20th Floor  
Toronto ON M5H 3S8

Dear Sirs/Mesdames:

### **Tricon Residential Inc. – Simplified procedure passport application for an order under the securities legislation of the Province of Ontario that the Filer has ceased to be a Reporting Issuer**

We are counsel to Tricon Residential Inc. (the “**Filer**”), a company wholly-owned by Creedence Acquisition ULC (the “**Purchaser**”). On May 1, 2024, the Purchaser completed the previously announced transaction involving the Filer pursuant to which the Purchaser acquired all of the issued and outstanding common shares of the Filer (the “**Common Shares**”) by way of a court-approved plan of arrangement (the “**Arrangement**”) under section 182 of the *Business Corporations Act* (Ontario). Following completion of the Arrangement, the Common Shares are in the process of being delisted from the New York Stock Exchange effective at the opening of trading on May 2, 2024 and the Toronto Stock Exchange effective at the close of trading on May 2, 2024.

We are applying under the simplified procedure on behalf of the Filer to the Ontario Securities Commission (the “**OSC**”), as principal regulator, for an order under the securities legislation of the Province of Ontario (the “**Legislation**”) that the Filer has ceased to be a reporting issuer (the “**Order Sought**”).

We identify the OSC as the principal regulator for this Application pursuant to section 8 of National Policy 11-206 *Process for Cease to be a Reporting Issuer Applications* (“**NP 11-206**”) on the basis that the Filer’s head office is located in Ontario.

In accordance with subsection 4C.5(2) of Multilateral Instrument 11-102 *Passport System* (“**MI 11-102**”) and in satisfaction of the notice requirement in paragraph 4C.5(1)(c) of MI 11-102, the Filer provides notice to the securities regulatory authority or regulator in Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Québec, Saskatchewan and Yukon that subsection 4C.5(1) of MI 11-102 is intended to be relied upon for the Order Sought.

Under the simplified procedure in NP 11-206, the Filer represents that:

- (a) the Filer is not an OTC reporting issuer under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*;
- (b) the outstanding securities of the Filer, including debt securities, are beneficially owned, directly or indirectly, by fewer than 15 securityholders in each of the jurisdictions of Canada and fewer than 51 securityholders in total worldwide;
- (c) as of May 3, 2024, no securities of the Filer, including debt securities, will be traded in Canada or another country on a marketplace as defined in National Instrument 21-101 *Marketplace Operation* or any other facility for bringing together buyers and sellers of securities where trading data is publicly reported;
- (d) the Filer is applying for an order that the Filer has ceased to be a reporting issuer in all of the jurisdictions in Canada in which it is a reporting issuer; and
- (e) the Filer is not in default of securities legislation in any jurisdiction.

Please find attached as Schedule A to this Application a draft form of the Order Sought. We have also attached as Schedule B to this Application a signed certificate of verification of the Filer authorizing the making and filing of this Application and confirming the truth of the facts contained herein.

Electronic payment in the amount of the prescribed fee payable to the OSC has been made along with this Application.

We trust the foregoing is satisfactory. If you have any questions or require any further information, please do not hesitate to contact me at 416.367.7626 or [jdiponio@dwpv.com](mailto:jdiponio@dwpv.com).

Yours very truly,

(signed) *Joseph DiPonio*

Joseph DiPonio  
Enclosures

cc: Jacob Werner, *Creedence Acquisition ULC*  
Kevin Greenspoon, *Davies Ward Phillips & Vineberg LLP*