

MAINSTREET EQUITY CORP.

**FORM 51-102 F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company

Mainstreet Equity Corp. (the “Corporation”)
305 - 10 Avenue S.E.
Calgary, Alberta
T2G 0W2

2. Date of Material Change

The material change occurred on March 1, 2017.

3. News Release

A news release was issued by the Corporation on March 1, 2017.

4. Summary of Material Change

Trina Cui has been appointed Chief Financial Officer of the Corporation effective March 1, 2017 in place of Johnny Lam. Mr. Lam will continue to serve in the capacity of Chief Operating Officer of the Corporation.

5. Full Description of Material Change

5.1 Full Description of Material Change

Trina Cui has been appointed Chief Financial Officer of the Corporation effective March 1, 2017 in place of Johnny Lam. Mr. Lam will continue to serve in the capacity of Chief Operating Officer of the Corporation.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable

8. Executive Officer

Johnny Lam
Chief Operating Officer
(403) 215-6060

9. Date of Report

March 1, 2017.

Forward-Looking Information

Certain statements contained herein constitute "forward-looking statements" as such term is used in applicable Canadian securities laws. These statements relate to, among other things, the timing of the delivery of the purchase price for purchased shares by the depositary and return of share certificates representing Shares not taken up under the Offer. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions of future events or performance (often, but not always, using such words or phrases as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and should be viewed as forward-looking statements.

Such forward-looking statements are not guarantees of future events or performance and by their nature involve known and unknown risks, uncertainties and other factors, including those risks described in the Corporation's Annual Information Form under the heading "Risk Factors", the failure to satisfy or waive the conditions to the Offer, the extent to which holders of Shares determine to deposit their Shares to the Offer and the failure to realize anticipated benefits of the Offer, that may cause the actual results, performance or achievements of the Corporation to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, other factors may cause actions, events or results to be different than anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could vary or differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements contained herein.

Forward-looking statements are based on management's beliefs, estimates and opinions on the date the statements are made, and the Corporation undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions should change except as required by applicable securities laws or as otherwise described therein.