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Sent by SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Mainstreet Equity Corp.

This letter is to advise that the Management Information Circular (“**Circular**”) of Mainstreet Equity Corp. (“**Mainstreet**”) in respect of the upcoming annual meeting of shareholders to be held on March 12, 2020, that was filed on SEDAR on February 18, 2020, contained a typo in the definition of the Record Date. We are hereby filing a revised Circular that refers to the correct Record Date, which was February 7, 2020 and not February 7, 2019.

The correct record date was previously published in the “Notice of the Meeting and Record Date (Amended)” filing completed by Mainstreet on January 22, 2020.

If you have any comments or questions, please do not hesitate to contact me at your convenience.

Yours truly,

BORDEN LADNER GERVAIS LLP

(signed) “*Melissa Smith*”

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