

MAINSTREET EQUITY CORP.

**NOTICE OF AN ANNUAL GENERAL MEETING OF COMMON
SHAREHOLDERS OF MAINSTREET EQUITY CORP.**

Notice is hereby given that the annual general meeting (“**Meeting**”) of holders of common shares of Mainstreet Equity Corp. (the “**Corporation**”) will be held at 1:30 p.m. (Calgary time), on Friday, March 12th, 2021 for the following purposes.

1. To receive the consolidated audited financial statements of the Corporation for the financial year ended September 30, 2020 and the report of the auditors thereon.
2. To fix the board of directors of the Corporation at six (6) members.
3. To elect the board of directors for the ensuing year.
4. To appoint PricewaterhouseCoopers (“**PWC**”), Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the board of directors to fix their remuneration.
5. To transact such other business as may be properly brought before the meeting.

IMPORTANT

Amid ongoing concerns about the Coronavirus (COVID-19) outbreak, the Corporation remains mindful of the well-being of its shareholders and their families, our industry partners and other stakeholders as well as the communities in which we operate.

You are encouraged to vote your common shares by proxy and to participate by phone. We are making arrangements for you to participate by phone. You may do so by using the information below:

Canada/USA Toll Free: +1-855-327-6837
International Toll: +1-631-891-4304

The Corporation encourages shareholders to vote their shares prior to the Meeting by following the instructions set out in the form of proxy or voting instruction form received by such shareholder of the Corporation.

Dated at the City of Calgary, in the Province of Alberta, this 9th day of February, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

“Navjeet (Bob) S. Dhillon”

Navjeet (Bob) Dhillon, President and Chief Executive Officer

IMPORTANT

It is desirable that as many common shares of the Corporation as possible be represented at the meeting. If you do not expect to attend and would like your common shares represented, please complete the enclosed instrument of proxy and return the same as soon as possible in the envelope provided for that purpose. All instruments of proxy, to be valid, must be deposited at the office of the Registrar and Transfer Agent of the Corporation, Computershare Trust Company of Canada, 100 University Avenue, Toronto, Ontario, M5J 2Y1, not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the meeting or any adjournment thereof. Late instruments of proxy may be accepted or rejected by the Chairman of the meeting in his discretion and the Chairman of the meeting is under no obligation to accept or reject any particular late instruments of proxy.

If you are a non-registered shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.