

MAINSTREET EQUITY CORP.

REPORT ON VOTING RESULTS

This report is filed pursuant to section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations* and relates to the results of voting at the annual meeting of the shareholders of Mainstreet Equity Corp. (the “**Corporation**”) held on March 7, 2024 (the “**Meeting**”).

<u>Matters Voted Upon</u>	<u>Outcome of Vote</u>	<u>Votes For</u>	<u>Votes Against/Withheld</u>
(1) To fix the number of Directors to be elected at the meeting at six members.	Passed ⁽¹⁾	99.20%	0.80%
(2) The election of the following nominees as directors of the Corporation for the ensuing year or until their successors are elected or appointed:	Passed		
Navjeet (Bob) Dhillon		87.88%	12.12%
Richard Grimaldi		82.97%	17.03%
Joseph Amantea		82.95%	17.05%
Karanveer Dhillon		83.31%	16.69%
John Irwin		82.98%	17.02%
Ron Anderson		83.16%	16.84%
(3) The appointment of PricewaterhouseCoopers LLP, Chartered Accountants, as auditor of the Corporation to hold office until the next annual meeting and authorizing the directors to fix the remuneration to be paid to the auditors.	Passed ⁽¹⁾	99.75%	0.25%

Notes:

- (1) These resolutions were conducted by a show of hands. Accordingly, the number of votes disclosed reflects only those proxies received in advance of the meeting of shareholders.

Dated at Calgary, Alberta effective March 7, 2024.

MAINSTREET EQUITY CORP.

Per: (signed) “Trina Cui”
Trina Cui, Chief Financial Officer