

MAINSTREET EQUITY CORP.

NOTICE OF AN ANNUAL GENERAL AND SPECIAL MEETING OF COMMON
SHAREHOLDERS OF MAINSTREET EQUITY CORP.

Notice is hereby given that the annual general and special meeting (“Meeting”) of holders of common shares of Mainstreet Equity Corp. (the “Corporation”) will be held at 305, 10th Avenue SE, Calgary, Alberta at 1:30 p.m. (Calgary time), on Thursday, March 6th, 2025 for the following purposes.

1. To receive the consolidated audited financial statements of the Corporation for the financial year ended September 30, 2024 and the report of the auditors thereon.
2. To fix the board of directors of the Corporation at six (6) members.
3. To elect the board of directors for the ensuing year.
4. To appoint PricewaterhouseCoopers (“PWC”), Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the board of directors to fix their remuneration.
5. To consider, and if thought appropriate, to approve and adopt, with or without modification, an ordinary resolution to renew and amend the Shareholder Rights Plan of the Corporation.
6. To transact such other business as may be properly brought before the meeting.

IMPORTANT

To join the Meeting by phone, please use the following numbers:

Canada/USA Toll Free: + 1-877-300-8521

International Toll: + 1-412-317-6026

All shareholders are strongly encouraged to vote their shares by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Circular accompanying this Notice.

The Corporation reserves the right to take any additional precautionary measures deemed to be appropriate, necessary or advisable in relation to the Meeting in order to ensure compliance with federal, provincial and local laws and orders including, without limitation: (i) holding the Meeting virtually; (ii) hosting the Meeting solely by means of remote communication; (iii) changing the Meeting date and/or changing the means of holding the Meeting; and (iv) such other measures as may be recommended by public health authorities in connection with gatherings of persons such as the Meeting. Should any such changes to the Meeting format occur, the Corporation will announce any and all of these changes by way of news release, which will be filed under the Corporation’s profile on SEDAR+ at www.sedarplus.com. We strongly recommend that you review the Corporation’s profile on SEDAR+ at www.sedarplus.com prior to the Meeting for the current information. In the event of any changes to the Meeting format the Corporation will not prepare or mail amended materials in respect of the Meeting.

Dated at the City of Calgary, in the Province of Alberta, this 30th day of January, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

“Navjeet (Bob) S. Dhillon”

Navjeet (Bob) Dhillon, President and Chief Executive Officer