

MAINSTREET EQUITY CORP.

NOTICE OF AN ANNUAL GENERAL MEETING OF COMMON SHAREHOLDERS  
OF MAINSTREET EQUITY CORP.

Notice is hereby given that the annual general meeting (“Meeting”) of holders of common shares of Mainstreet Equity Corp. (the “Corporation”) will be held at 305, 10<sup>th</sup> Avenue SE, Calgary, Alberta at 1:30 p.m. (Calgary time), on Thursday, March 5<sup>th</sup>, 2026 for the following purposes.

1. To receive the consolidated audited financial statements of the Corporation for the financial year ended September 30, 2025 and the report of the auditors thereon.
2. To fix the board of directors of the Corporation at six (6) members.
3. To elect the board of directors for the ensuing year.
4. To appoint PricewaterhouseCoopers (“PWC”), Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the board of directors to fix their remuneration.
5. To transact such other business as may be properly brought before the meeting.

IMPORTANT

To join the Meeting by phone, please use the following numbers:

Canada/USA Toll Free: + 1-877-300-8521

International Toll: + 1-412-317-6026

All shareholders are strongly encouraged to vote their shares by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Circular accompanying this Notice.

The Corporation reserves the right to take any additional precautionary measures deemed to be appropriate, necessary or advisable in relation to the Meeting in order to ensure compliance with federal, provincial and local laws and orders including, without limitation: (i) holding the Meeting virtually; (ii) hosting the Meeting solely by means of remote communication; (iii) changing the Meeting date and/or changing the means of holding the Meeting; and (iv) such other measures as may be recommended by public health authorities in connection with gatherings of persons such as the Meeting. Should any such changes to the Meeting format occur, the Corporation will announce any and all of these changes by way of news release, which will be filed under the Corporation’s profile on SEDAR+ at [www.sedarplus.com](http://www.sedarplus.com). We strongly recommend that you review the Corporation’s profile on SEDAR+ at [www.sedarplus.com](http://www.sedarplus.com) prior to the Meeting for the current information. In the event of any changes to the Meeting format the Corporation will not prepare or mail amended materials in respect of the Meeting.

Dated at the City of Calgary, in the Province of Alberta, this 29<sup>th</sup> day of January, 2026.

BY ORDER OF THE BOARD OF DIRECTORS

*“Navjeet (Bob) S. Dhillon”*

Navjeet (Bob) Dhillon, President and Chief Executive Officer

### IMPORTANT

It is desirable that as many common shares of the Corporation as possible be represented at the meeting. If you do not expect to attend and would like your common shares represented, please complete the enclosed instrument of proxy and return the same as soon as possible in the envelope provided for that purpose. All instruments of proxy, to be valid, must be deposited at the office of the Registrar and Transfer Agent of the Corporation, Computershare Trust Company of Canada, 100 University Avenue, Toronto, Ontario, M5J 2Y1, not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the meeting or any adjournment thereof. Late instruments of proxy may be accepted or rejected by the Chairman of the meeting in his discretion and the Chairman of the meeting is under no obligation to accept or reject any particular late instruments of proxy.

**If you are a non-registered shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.**