

Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Reporting Issuer

DATAMINERS CAPITAL CORP. (the "Company")
Suite 1430 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

ITEM 2 Date of Material Change

August 14, 2017

ITEM 3 News Release

A new release setting out information relating to the material change described herein was issued by the Company on August 10, 2017 and disseminated through the facilities of Nasdaq (Marketwired).

ITEM 4 Summary of Material Change

The Company announced that it received approval from the TSX Venture Exchange to a consolidation on the basis of one (1) new common share for every five (5) old common shares. The Company's shares commenced trading on a post-consolidated basis effective at the opening August 14, 2017.

ITEM 5 Full Description of Material Change

See the news release attached.

ITEM 6 Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

ITEM 7 Omitted Information

Not Applicable

ITEM 8 Executive Officer

Darryl Cardey, President and CEO
Tel: (604) 638-8063

ITEM 9 Date of Report

August 14, 2017

DATAMINERS CAPITAL CORP.

Suite 1430 – 800 West Pender St.
Vancouver, British Columbia
Canada V6C 1H2
Telephone: (604) 638-8063

DATAMINERS CAPITAL ANNOUNCES CONSOLIDATION

Vancouver, British Columbia – August 10, 2017, DataMiners Capital Corp. (the "**Company**") (TSX-V: DMC.P) announces that the Company has received approval from the TSX Venture Exchange to a consolidation on the basis of one (1) new common share for every five (5) old common shares. The Company's shares will commence trading on a post-consolidated basis effective at the opening August 14, 2017.

Effective at the opening August 14, 2017 there will be 1,310,000 issued and outstanding common shares.

The Consolidation will affect all shareholders uniformly and will not affect any shareholder's proportional ownership interest in the Company. No fractional post-consolidation common shares will be issued. Any fractional common shares resulting from the Consolidation will be rounded down to the nearest whole common share.

The Company is not changing its name and is not changing its trading symbol.

About the Corporation

The Corporation is designated as a Capital Pool Company by the Exchange. The Corporation has not commenced commercial operations and has no assets other than cash. The only business of the Corporation is the identification and evaluation of assets or businesses with a view to completing a "Qualifying Transaction" in accordance with Exchange Policy 2.4 - *Capital Pool Companies*.

On Behalf of the Board of Directors of Dataminers Capital Corp.

"Darryl Cardey"

Darryl Cardey, President, Director

For further information, please contact:

DataMiners Capital Corp.

Suite 1430 – 800 West Pender St.

Vancouver, British Columbia V6C 1H2

Darryl Cardey - President, Director

Telephone: (604) 638-8063

Cautionary Statement Regarding "Forward-Looking" Information

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.