

Dataminers Capital Corp.

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February 21, 2017

Notice to Reader:

Re: Dataminers Capital Corp. re-filing of MD&A for the year ended October 31, 2016

As a result of a review of our MD&A for the year ended October 31, 2016 by the British Columbia Securities Commission, we are re-filing our MD&A with the eight most recently completed quarters as required under Item 1 of Form 51-102F1 and with the selected annual information for each of the three most recently completed financial years as required under item 1.3 of Form 51-102F1.

Please note Forms 59-102FV1 - Certification of Annual Filings will be re-filed as dated above.

Sincerely,

Dataminers Capital Corp.

"Darryl Cardey"

Darryl Cardey
Chief Financial Officer