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DLA Piper (Canada) LLP

April 15, 2021

FILE NUMBER: 104953-00003

VIA SEDAR

British Columbia Securities Commission

Re: Neptune Digital Assets Corp. – Prospectus Supplement dated April 15, 2021

We refer to the (final) prospectus supplement (the “**Supplement**”) of Neptune Digital Assets Corp. (the “**Company**”) dated April 15, 2021 to the final short form base shelf prospectus of the Company dated April 12, 2021, relating to the sale of Units of the Company. Capitalized terms used herein without definition have the meanings ascribed thereto in the Supplement.

We hereby consent to the use of our name under the heading “*Experts*” in the Prospectus attached to the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Sincerely,

DLA Piper (Canada) LLP

(signed) “*DLA Piper (Canada) LLP*”