



**Kenway Mack  
Slusarchuk Stewart LLP**  
Chartered Professional Accountants



August 31, 2023

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs and Mesdames:

**Re: Neptune Digital Assets Corp  
Notice of Change of Auditor Pursuant to National Instrument 51-102**

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As required by subparagraph (6)(a)(ii) of section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we have reviewed the Notice of Change in Auditor of Neptune Digital Assets Corp dated August 30, 2023 ("**Notice**") and, based on our knowledge of such information at this time, we have no basis to agree or disagree with the statements contained in the Notice.

Yours truly,

A handwritten signature in dark ink, reading 'Kenway Mack Slusarchuk Stewart LLP' in a cursive, flowing script.

Kenway Mack Slusarchuk Stewart LLP  
Chartered Professional Accountants  
Calgary, Alberta