

Neptune Digital Assets Corp.

Request for Financial Statements

2023

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations*, registered and beneficial shareholders may elect annually to receive a copy of our annual financial statements and corresponding management discussion and analysis (“MD&A”) or interim financial statements and the corresponding MD&A, or both.

If you wish to receive these documents by mail, please return this completed form to:

TSX Trust Company
301 - 100 Adelaide Street West
Toronto ON M5H 4H1
or fax to 416-595-9593

Rather than receiving the financial statements by mail, you may choose to view these documents on the SEDAR website at www.sedar.com.

Please send me: ☐ Annual Financial Statements with MD&A

☐ Interim Financial Statements with MD&A

- ☐ Check this box if you wish to receive the selected financial statements electronically and print your email address below

By providing my email address, I hereby acknowledge and consent to all provisions outlined in the following:
<https://www.tsxtrust.com/consent-to-electronic-delivery?lang=en>

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FIRST NAME

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CITY

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(Signature of Shareholder)