



Suite 650 – 1188 West Georgia Street
Vancouver, BC V6E 4A2
O. 604.683.2016 F. 604.682.8348
Suite 360 – 901 West 3rd Street
North Vancouver, BC V7P 3P9
O. 604.558.0111 F. 604.980.2624
www.ealpartners.com

November 12, 2018

British Columbia Securities Commission (BCSC)
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Alberta Securities Commission (ASC)
Suite 600, 250–5th St. SW
Calgary, Alberta, T2P 0R4

Ontario Securities Commission (SC)
20 Queen Street West 22nd Floor
Toronto, ON M5H

Financial and Consumer Affairs Authority of Saskatchewan
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan, Canada
S4P 4H2

Manitoba Securities Commission
500 - 400 St. Mary Avenue
Winnipeg, Manitoba, Canada
R3C 4K5

Nova Scotia Securities Commission
Suite 400, Duke Tower
5251 Duke Street
Halifax, Nova Scotia, Canada
B3J 1P3

Dear Sirs/Mesdames:

Re: Pule Oil Corp. (the “Company”)

We refer to the final short form prospectus of the Company dated November 12, 2018 relating to an offering of flow-through common shares and units of the Company on a marketed basis.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 3, 2018 to the shareholders of the Company on the following consolidated financial statements:

Statements of financial position as at December 31, 2017 and 2016;

Statements of comprehensive income, changes in equity and cash flows for the years ended December 31, 2017 and 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook-Assurance.

Yours truly,
EAL PARTNERS



Per: Ted McLellan, CPA, CA
Partner
TM: cf