

July 26, 2019

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Victory Metals Inc.
ISIN: CA9264601068
CUSIP: 926460106
Annual General & Special Meeting**

We are pleased to confirm the details of the upcoming meeting of shareholders for Victory Metals Inc.:

Issuer:	Victory Metals Inc.
Type of Meeting:	Annual General and Special Meeting
Meeting Date:	October 10, 2019
Record Date for Notice and Voting:	August 22, 2019
Voting securities:	Common Shares
Issuer sending materials directly to NOBO:	Yes
Issuer to pay for delivery of materials to NOBO/OBO:	No
Stratification:	No
Notice-and-Access for Registered shareholders:	No
Notice-and-Access for Beneficial shareholders:	No

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Victory Metals Inc.

Yours truly,

“Jude Velasco”

Jude Velasco
Administrator, Client Services
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