

July 15 2021

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission – Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Newfoundland Securities Commission
Prince Edward Island Securities Commission

Dear Sirs or Madams:

**Re: Bri-Chem Corp. (the “Company”)
Resignation and Appointment of Auditor**

As required by Sections 4.11(5) and 4.11(6) of National Instrument 51-102 *Continuous Disclosure Obligations*, please find enclosed the following:

1. Notice of Change of Auditor;
2. Letter of Response from PricewaterhouseCoopers LLP (Former Auditor); and
3. Letter of Response from Kingston Ross Pasnak LLP (Successor Auditor).

The Notice of Change of Auditor and the above letters have been reviewed and approved by the audit committee of the Company. There have not been any reportable events.

We trust you will find the above in order; should you require anything further, please contact the writer.

BRI-CHEM CORP.

Per:



Tony Pagnucco CPA, CA
Chief Financial Officer

cc. Armando Pinedo - PricewaterhouseCoopers LLP
Justin Rousseau - Kingston Ross Pasnak LLP