



October 5, 2023

VIA SEDAR

Alberta Securities Commission  
British Columbia Securities Commission  
Autorité des marchés financiers

Attention: Filings

Dear Sir or Madam:

Re: ArcPacific Resources Corp. (the "Company")  
Change of Auditor

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In accordance with National Instrument 51-102, attached please find a copy of the reporting package (the "Reporting Package") which consists of:

- (a) Change of Auditor Notice;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Company's next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours sincerely,

**STELLAR AFRICAGOLD, INC.**

Per: s/"John Cummings"  
John Cummings,  
Executive Chair and Director

**STELLAR AFRICAGOLD INC.  
NOTICE OF CHANGE OF AUDITOR**

**TO: Smythe, LLP, Chartered Professional Accountants**

**AND TO: Jones & O'Connell, LLP, Chartered Professional Accountants**

**TAKE NOTICE THAT:**

- (a) Smythe LLP, the former auditors (the "Former Auditors") of Stellar AfricaGold Inc. (the "Corporation") have tender their resignation as the auditors of the Corporation effective December 5, 2022 and the directors of the Corporation on October 5, 2023 appointed Jones & O'Connell, LLP, Chartered Professional Accountants (the "Successor"), as the Corporation's successor auditors;
- (b) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (c) there have been no reservations contained in the Former Auditor's reports on any of the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

**DATED** at Vancouver, British Columbia, Canada this 5th day of October, 2023.

**BY ORDER OF THE BOARD**

*s/"John Cummings"*

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John Cummings, Executive Chairman and Director



October 10, 2023

**Private and Confidential**

British Columbia Securities Commission  
Alberta Securities Commission  
Autorité des Marchés Financiers

Dear Sirs:

**RE: STELLAR AFRICAGOLD INC. (THE "COMPANY")  
CHANGE OF AUDITOR**

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We are writing in accordance with Section 4.11(5)(a) of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"). We wish to confirm that we have read the Notice of Change of Auditor of the Company dated October 5, 2023 and that based on our current knowledge we are in agreement with the information contained in such Notice.

Yours very truly,

*Smythe LLP*

Chartered Professional Accountants

**VANCOUVER**

1700-475 Howe St  
Vancouver, BC V6C 2B3  
T: 604 687 1231  
F: 604 688 4675

**LANGLEY**

600-19933 88 Ave  
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201-1825 Bowen Rd  
Nanaimo, BC V9S 1H1  
T: 250 755 2111  
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October 5, 2023

**Alberta Securities Commission  
British Columbia Securities Commission  
Autorite des marches financiers**

Dear Sirs/Mesdames:

**Re: Stellar AfricaGold Inc. (the "Company")  
Notice Pursuant to NI 51-102 of Change of Auditor**

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We acknowledge receipt of a Notice of Change of Auditor (the "**Notice**") dated October 5, 2023, delivered to us by the Company in respect of the change of auditor of the Company.

Pursuant to National Instrument 51-102, please accept this letter as confirmation by Jones & O'Connell LLP that we have read the Notice and, based on our knowledge as at the time of receipt of the Notice, we agree with each of the statements therein.

I trust the foregoing is satisfactory.

Yours truly,

*Jones & O'Connell LLP*

Jones & O'Connell LLP  
Chartered Professional Accountants  
Licensed Public Accountants