

ZEB NICKEL CORP.

Suite 507, 837 West Hastings Street
Vancouver, British Columbia, V6C 3N6

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of Zeb Nickel Corp. (the “**Company**”) will be held on **July 25, 2022** at 10:00 a.m. (Vancouver time) at Suite 507, 837 West Hastings Street, Vancouver, British Columbia, V6C 3N6 for the following purposes:

1. To receive and consider the audited financial statements of the Company from the years ended December 31, 2021 and December 31, 2020, together with the auditor’s reports thereon;
2. To re-appoint Smythe LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year, at a remuneration to be fixed by the directors;
3. To set the number of directors for the ensuing year at seven (7)
4. To elect directors to hold office for the ensuing year
5. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the existing 10% rolling stock option plan of the company;
6. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

The Company is offering Shareholders the opportunity to participate in the Meeting by way of teleconference. Registered Shareholders, or proxyholders representing registered Shareholders, participating in the Meeting by way of teleconference will be considered present in person at the Meeting for the purposes of determining quorum. Shareholders wishing to participate by teleconference may do so by dialing the following conference line, and entering the conference ID set forth below:

Conference Line: **1-800-319-7310**

Conference ID: **90887 + #**

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

We strongly encourage Shareholders to attend the Meeting via teleconference and to vote their common shares prior to the Meeting by proxy, prior to the proxy cut-off at 10:00 a.m. on Tuesday, March 30, 2021, as voting will not be available via telephone on the day of the Meeting.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 20th day of June, 2022.

By order of the Board of Directors.

ZEB NICKEL CORP.

/signed/ "Wayne Isaacs"

Wayne Isaacs

Chief Executive Officer