

Notice of Change of Year End

Pursuant to Part 4 of National Instrument 51-102 – Continuous Disclosure Obligations

Notice is hereby provided pursuant to Section 4.8(2) of National Instrument 51-102 – *Continuous Disclosure Obligations*, **Zeb Nickel Corp.** (the “**Company**”) has decided to change its year-end.

Please be advised that:

1. Change in Financial Year End

The Company has decided to change its year-end from December 31 to March 31.

2. Reason for Change

The Company is changing its year-end to better facilitate the audit process given the significant demand the Company has observed in recent years for audit services for issuers that have a year-end of December 31. The Company believes that changing the year end to March 31 will improve its selection of available audit, accounting and tax services, and as a result, the change is in the Company’s best interests. The Company also expects that a March 31 year-end will be more efficient, as audit staff will be more readily available, and this should result in lower audit fees.

3. Old Financial Year End

The Company’s old financial year-end was December 31.

4. New Financial Year End

The Company’s new financial year (“**NFY**”) ends on March 31.

5. Transition Financial Year

The Company’s transition financial year (“**TFY**”) will consist of a 15-month period ending March 31, 2024.

6. Length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the Company’s Transition Year and its New Financial Year

Period	Length of Period	Ending Date of Period	Comparative Period
TFY Q4	12 months	December 31, 2023	12 months ended December 31, 2022
TFY Y/E	15 months	March 31, 2024	12 months ended December 31, 2022
NFY Q1	3 months	June 30, 2024	3 months ended June 30, 2023
NFY Q2	6 months	September 30, 2024	6 months ended September 30, 2023
NFY Q3	9 months	December 31, 2024	9 months ended December 31, 2023
NFY Y/E	12 months	March 31, 2025	15 months ended March 31, 2024

7. Filing deadlines, prescribed under Sections 4.2 and 4.4 of NI 51-102, for the annual financial statements and interim financial reports for the Company’s Transition Year

Assuming the Company remains a “venture issuer” as defined in NI 51-102, the interim financial reports are required to be filed within 60 days following the end of the relevant period and the annual financial statements are required to be filed within 120 days following the end of the relevant period. Therefore, the filing deadlines are as follows:

Interim Financial Reports and Annual Financial Statements for the Transition Year	Filing Deadline
TFY Q4 – 12 months ended December 31, 2023	February 29, 2024
TFY Y/E – 15 months ended March 31, 2024	July 29, 2024

DATED as of the 29st day of November, 2023.

ZEB NICKEL CORP.

Per: *“Richard Montjoie”*

President