

NI 43-101 TECHNICAL REPORT  
ON THE  
KAHUNA GOLD PROPERTY  
RANKIN INLET AREA, NUNAVUT, CANADA

PROPERTY LOCATION:  
UTM NAD83 ZONE 15: 586500 EAST, 70000600 NORTH

COMPLETED FOR:  
SOLSTICE GOLD CORP.  
1020-800 WEST PENDER STREET  
VANCOUVER, BRITISH COLUMBIA, V6C 2V6

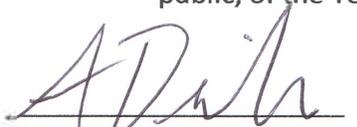
PREPARED BY:  
ANDREA DIAKOW, P.GEO

EFFECTIVE DATE: September 30, 2017

**CERTIFICATE OF AUTHOR**

I, **Andrea Diakow, P.Geol**, do hereby certify that:

1. I am a geological consultant with an office at 1537 54<sup>th</sup> Street, Delta, British Columbia, Canada V4M 3H6.
2. I am a graduate of the University of Calgary (2006) with a B.Sc. degree in Geology.
3. I am a member in good standing of the Association of Professional Engineers and Geoscientists of the Province of British Columbia.
4. I have worked in Mineral Exploration industry over the past 11.5 years as a consulting geologist.
5. I have read the definition of "qualified person" set out in National Instrument 43-101 ("NI-43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.
6. I am responsible for the preparation of this technical report titled **NI 43-101 Technical Report on the Kahuna Gold Property, Rankin Inlet Area, Nunavut, Canada** (the "Technical Report") relating to the Kahuna Gold Project.
7. As of the date of this certificate, to the best of my knowledge, information and belief, the technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.
8. I do not hold securities of the reporting issuer (Solstice Gold Corp.)
9. I have read National Instrument 43-101 and Form 43-101F1, and the Technical Report has been prepared in compliance with that instrument and form.
10. I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them for regulatory purposes, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report.

  
Signature of Qualified Person

"Andrea Diakow"  
Print name of Qualified Person

Solstice Gold Corp.  
Technical Report on the Kahuna  
Gold Project, Rankin Inlet, Nunavut



Effective Date: September 30, 2017

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## Item 1: Summary

This Technical Report has been written at the request of Dunnedin Ventures Inc. (DVI) subject to completion of a Plan of Arrangement spinning out the rights to gold mineralization at the project, and completion of cash and share payments to the underlying project vendors, as described in a Letter Agreement dated April 30, 2017.

The objective was to compile the Gold interests on the Kahuna Gold Property for the newly formed company, Solstice Gold Corp., who will acquire the gold rights of the Kahuna Project. Dunnedin Ventures Inc. is currently under option agreement to obtain 100% interest in the 109 contiguous mineral claims, an area of 124,138.6 hectares and has recently staked 36 claims, an area of 42,324 hectares that constitute the Property boundaries. Under the Plan of Arrangement with DVI, SG will acquire primary mineral title rights to 66 of these claims, will share primarily mineral title rights with DVI at 50% each with 12 of these claims and will obtain secondary metallic mineralization of the remaining 67 claims. Details of these agreements can be found in Item 4.

Located twenty-six kilometres north of the settlement of Rankin Inlet, the area surrounding the Kahuna Property has experienced extensive mineral exploration, particularly in the last 25 years. Recent discoveries include the Meliadine Mine Camp, 12.5 kilometres southwest of the property boundary, which is a series of on strike gold deposits that are owned by Agnico Eagle and currently in the Mine Development stage.

Since the discovery of Diamond bearing Kimberlites in the area, significant exploration has been focused on the discovery of a potential diamond mine. However, given the Property's proximity to the Meliadine Gold Camp, the presence of a similar rock package, structural setting and corresponding gold mineralization, interest in gold exploration has persisted. On the Kahuna Property itself, historical gold exploration included assaying for gold in regional till samples, the collection of surface rock samples, sampling and assaying of three drillholes drilled by Shear and the completion of a five hole drill program by Kaminak Gold in 2005. Nevertheless, the most significant exploration tool is several iterations of surface and airborne geophysics that have blanketed the property since 2001. Compilation of these data and re-interpretation efforts by Dunnedin Ventures has greatly aided field crews in locating and sampling potentially mineralized iron formation units.

Recent field exploration by DVI has included analysis of regional gold in till samples collected in 2015 and 2016, surface prospecting and mapping and rock sampling in 2017. Results from the 2016 till sampling and 2017 rock samples are pending and results from the 2015 till sample are enclosed here within. These results have given confidence in the accuracy of the historical exploration work given the correlation with previously discovered gold zones. As such, it is recommended that further work on the property is warranted in the form of a two-phase program. The first phase should focus on further delineation of the mineralized zones using surface exploration tools such as prospecting, geological mapping, rock sampling, mechanized trenching, reconnaissance drilling and airborne surveys. The second third phase will be the execution of a 6000 metres diamond drilling program. Drill holes should be planned for 100 metres depth or more, but this number can greatly fluctuate depending on the extent and number of targets generated and results from Phases I and II. Funding required to execute this program is largely dependent upon market conditions and the ability to successfully raise funds. The first year work program has been separated into two parts to allow for fluctuations in market conditions while still achieving the goal of generating drill targets and preparing for phase II exploration.

The total proposed budget for this program in ideal market conditions is \$5,427,500 (4,421,750 in weaker markets) with amounts of \$1,911,000 (905,250 in weaker market conditions), \$4,421,750 allocated to Phases I, and II respectively.

## Item 2: Introduction

The 145 claims entailing the Kahuna Gold Project (Kahuna or “the Project”) is under option agreement for Dunnedin Ventures Inc. (DVI) to obtain 100% interest. DVI is a publicly traded Junior Mineral Exploration company with shares listed on the TSX Venture Exchange (TSX.V:DVI). The author was contracted by Solstice Gold Corp. (SG), a private company which will be granted gold rights on the Project via a Plan of Arrangement with DVI, to compile this Technical Report on the Gold interests on the Kahuna Gold Property (“the Property”).

Mrs. Andrea Diakow, P. Geo (Association of Professional Engineers and Geoscientists of British Columbia, License #37998) the Author, is a Qualified Person who has been employed in the Mineral Exploration Industry since 2006. A graduate of the University of Calgary, she has worked as contractor to several junior mining companies for exploration in precious metals, primarily gold and copper, as well as diamonds. She is responsible for the writing of this report in its entirety. The Author visited the Property from July 15 to August 10, 2015 where she participated in field exploration activities such as regional prospecting and till sampling.

Unless otherwise stated, all measurements are in metric and all costs are in Canadian Dollars. The standard unit of mass is the metric tonne (t). Other units used include kilometre (km), metre (m), millimetre (mm), micrometre ( $\mu\text{m}$ ), cubic metre ( $\text{m}^3$ ), square metre ( $\text{m}^2$ ), hectare (ha), gram (g), kilogram (kg) and degrees centigrade ( $^{\circ}\text{C}$ ). Gold metal production is in Troy ounces (oz). Metal concentrations are in grams per tonne (g/t), parts per million (ppm) and percent (%).

## Item 3: Reliance on Other Experts

This report was compiled by the Author, a Qualified Professional Geologist using data provided by Dunnedin Ventures Inc. acquired largely from the public domain and private vendors. Any reliance on other experts were individuals who are also Qualified Persons employed by Dunnedin Ventures Inc. All field activities completed by DVI was completed under the direct supervision Qualified Individuals.

## Item 4: Property Description and Location

The Project Area is in the Northern Canadian Territory of Nunavut, nestled between the settlements of Rankin Inlet and Chesterfield Inlet along the western rim of Hudson Bay (Figure 1).

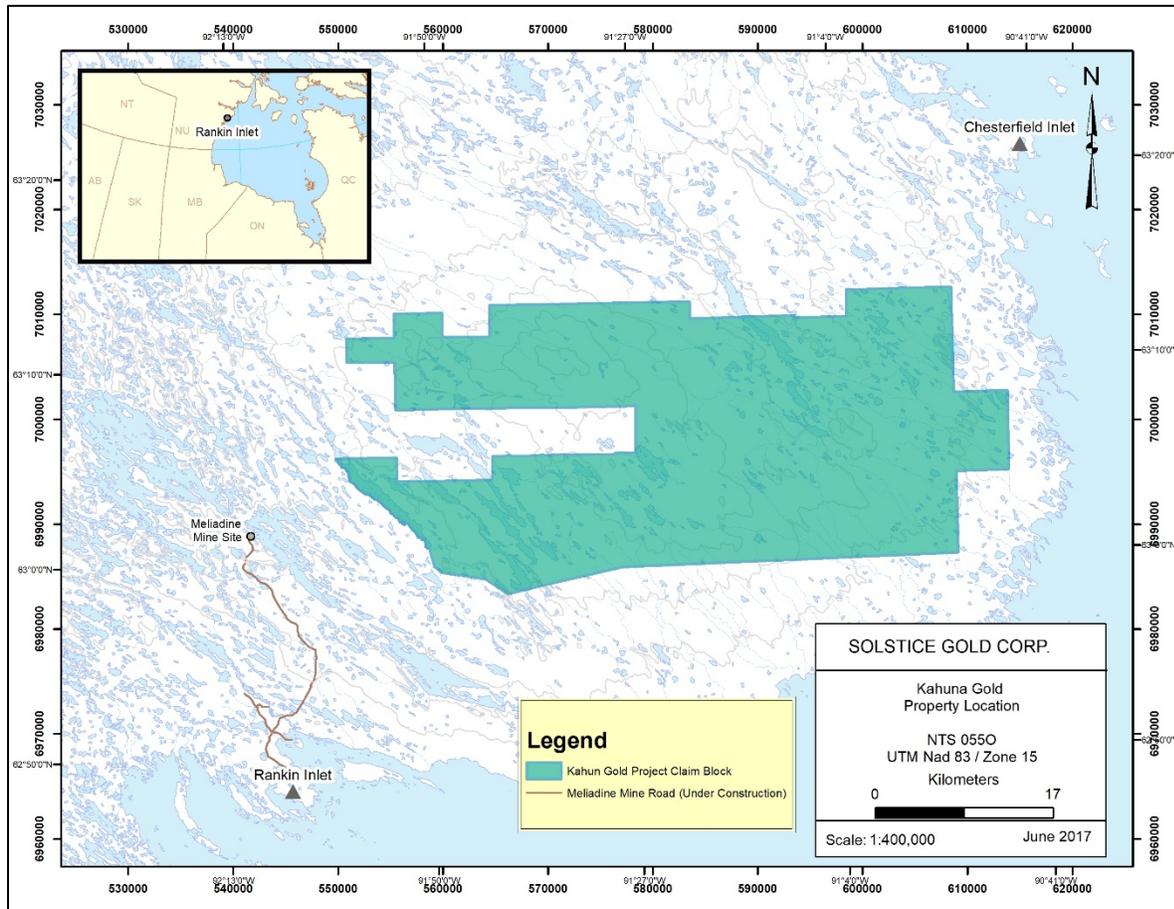


Figure 1: Solstice Gold Corp. Kahuna Gold Project Location Map

The total land package consists of 145 contiguous claims spanning an area of 166,564.1 hectares, 109 of which are active and 36 of which have been recently staked but have not yet been issued (Table 1, Figure 2). Title ownership of these claims are currently divided between DVI, Sorin Posescu and Gary Thompson.

Table 1: Kahuna Property Claim List

Claim Name	Claim Number	Status	Staking Date	Issue Date	Owner	Area (Ha)
KH 1	F93355	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 2	F93356	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 3	F93357	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 4	F95587	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 5	F95588	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 6	F95589	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 7	F95582	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1149.5
KH 8	F95583	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250
KH 9	F95584	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1250

Claim Name	Claim Number	Status	Staking Date	Issue Date	Owner	Area (Ha)
KH 10	F95585	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	1153.1
KH 11	F95586	ACTIVE	29/07/2014	12/08/2014	Thompson & Posescu	750.8
KH 12	F94927	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 13	F94928	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 14	F94929	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 15	F94930	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 16	F95182	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 17	F95183	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 18	F95184	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 19	F95185	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 20	F95186	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 21	F95187	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1195.9
KH 22	F95188	ACTIVE	29/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1127.3
KH 23	F95189	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 24	F95190	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 25	F95191	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 26	F95192	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1250
KH 27	F95193	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	694.9
KH 28	F95194	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	1184.8
KH 29	F95195	ACTIVE	30/01/2015	03/03/2015	Dunedin Ventures Inc. (100%)	304.5
KH 30	F80214	ACTIVE	27/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1230.4
KH 31	F80219	ACTIVE	27/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1246.6
KH 32	F80220	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1245.5
KH 33	K90296	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1245.4
KH 34	K90297	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	878.1
KH 35	K90298	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	867.3
KH 36	K90299	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1201.1
KH 37	K90300	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1077.3
KH 38	K90301	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1122.9
KH 39	K90302	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1164.9
KH 40	K90303	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1232.4
KH 41	K90304	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 42	K90305	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 43	K90306	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 44	K90307	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 45	K90308	ACTIVE	27/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 46	K90309	ACTIVE	27/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1240.6
KH 47	K90310	ACTIVE	27/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1250
KH 48	F92423	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	918.4
KH 49	F92424	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1249.8
KH 50	F92425	ACTIVE	28/07/2016	30/08/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 51	K90378	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 52	K90379	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 53	K90380	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 54	K90381	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 55	K90382	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 56	K90383	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 57	K90384	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 58	K90385	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1045.2
KH 59	K90386	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250

Claim Name	Claim Number	Status	Staking Date	Issue Date	Owner	Area (Ha)
KH 60	K90387	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 61	K90388	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 62	K90389	ACTIVE	27/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1156.9
KH 63	K90390	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 64	K90391	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 65	K90392	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 66	K90393	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1155.6
KH 67	K90394	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 68	F93676	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 69	F93678	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 70	F93679	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1184.7
KH 71	F93681	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1012.1
KH 72	F93682	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1017.7
KH 73	F93683	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1023.4
KH 74	F93684	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1029.1
KH 75	F93680	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	823.1
KH 76	F93685	ACTIVE	28/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1080.9
KH 77	K90345	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1076.9
KH 78	K90346	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 79	K90347	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1000
KH 80	K90348	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	533.1
KH 81	K90349	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 82	K90350	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 83	K90351	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 84	K90352	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 85	K90353	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1000
KH 86	K90354	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	490.4
KH 87	K90355	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 88	K90356	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 89	K90357	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 90	K90358	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 91	K90359	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 92	K90360	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1156.9
KH 93	K90361	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 94	K90362	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1000
KH 95	K90363	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	447.7
KH 96	K90364	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 97	K90365	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 98	K90366	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 99	K90367	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 100	K90368	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 101	K90369	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 102	K90370	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1156.9
KH 103	K90371	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 104	K90372	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 105	K90373	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1000
KH 106	K90374	ACTIVE	25/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	405.1
KH 107	K90375	ACTIVE	24/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 108	K90376	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1250
KH 109	K90377	ACTIVE	26/10/2016	14/12/2016	Dunedin Ventures Inc. (100%)	1249.8

Claim Name	Claim Number	Status	Staking Date	Issue Date	Owner	Area (Ha)
KH 110	K91810	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 111	K91811	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 112	K91812	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 113	K91813	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 114	K91814	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 115	K91815	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 116	K91816	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 117	K91817	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 118	K91818	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 119	K91819	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 120	K91820	STAKED	04/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 121	K91821	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 122	K91822	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 123	K91823	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 124	K91824	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 125	K91825	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 126	K91826	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 127	K91827	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	996
KH 128	K91828	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 129	K91829	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 130	K91830	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 131	K91831	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 132	K91832	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 133	K91833	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 134	K91834	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 135	K91835	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 136	K91836	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 137	K91837	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 138	K91838	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 139	K91839	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 140	K91840	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 141	K91841	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 142	K91842	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1115
KH 143	K91743	STAKED	05/09/2017		Dunedin Ventures Inc. (100%)	1250
KH 144	K91744	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	121
KH 145	K91745	STAKED	06/09/2017		Dunedin Ventures Inc. (100%)	92
<b>Total Area (Ha)</b>						<b>166462.6</b>

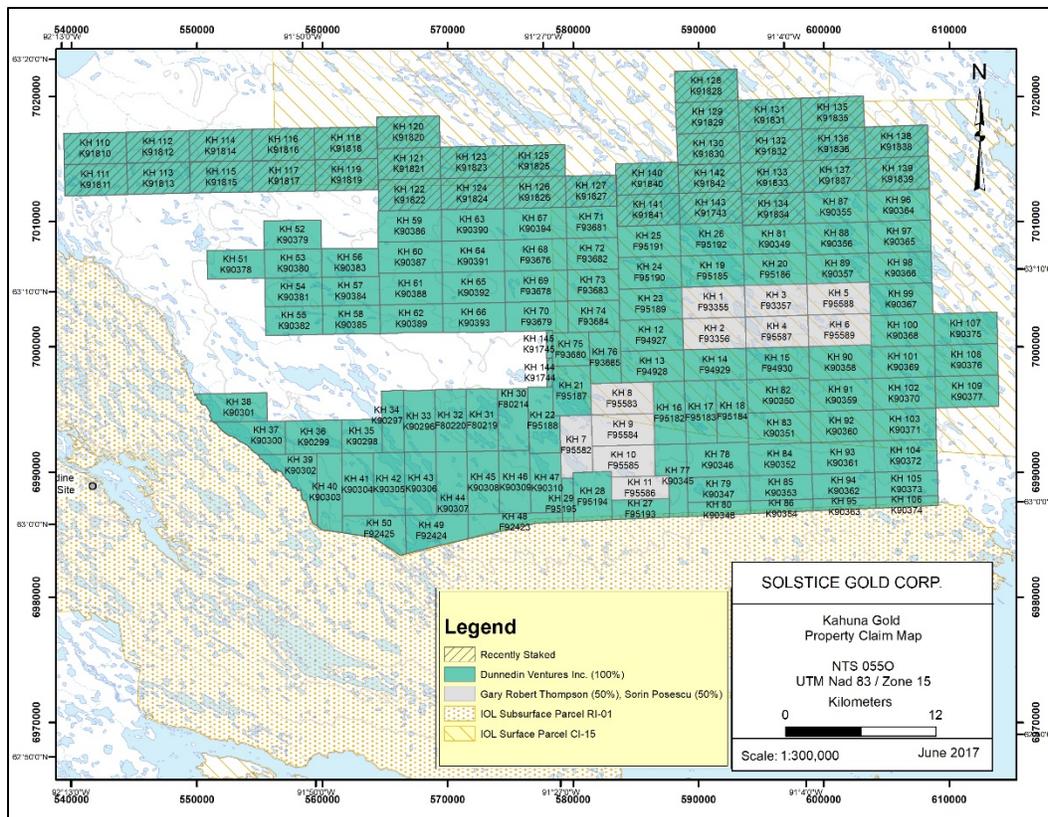


Figure 2: Kahuna Property Mineral Titles Claim Map

The Mineral Claims that constitute DVI's current land holdings began as eleven claims (KH1 to KH 11) that were staked in 2014 by Sorin Posescu (50%) and Gary Thompson (50%). This original Option Agreement (Closing Date of November 14, 2014) gave DVI (the Optionee) the granting option to obtain 100% interest in the Kahuna Claims from Posescu and Thompson (the Optionors) under the following conditions:

- Paying an aggregate of \$700,000 to the Optionors in the form of \$50,000 upon signing of the agreement, \$50,000 on the closing date, \$100,000 on or before the first anniversary of the Closing Date, \$150,000 on or before the second anniversary of the Closing Date, \$150,000 on or before the third anniversary of the Closing Date and \$200,000 on or before the fourth anniversary of the Closing Date.
- Issuing the Optionors, in the aggregate, 11,000,000 fully paid and non-assessable common shares in the form of 2,200,000 Considerate shares on the Closing Date (1,100,000 each to Posescu and Thompson), 2,200,000 Considerate shares on or before the First Anniversary Date (1,100,000 each to Posescu and Thompson), 2,200,000 Considerate shares on or before the Second Anniversary Date (1,100,000 each to Posescu and Thompson), 2,200,000 Considerate shares on or before the Third Anniversary Date (1,100,000 each to Posescu and Thompson) and 2,200,000 Considerate shares on or before the Fourth Anniversary Date (1,100,000 each to Posescu and Thompson)
- Incurring expenditures in the combined amount of \$5,000,000 within the period beginning with the closing date and ending on the fourth anniversary of the Closing Date. \$400,000 of these

expenditures are to be spent during the First Anniversary Year of the Closing date and \$1,000,000 minimums with each subsequent year.

- Concurrently with the exercise of the Option the Optionors shall each retain a 2% gross overriding royalty (GOR) on diamonds and a 2% Net Smelter Returns Royalty (NSR) on all other Minerals. The Optionee shall be entitled at any time prior to Commercial Production to purchase up to one half of the NSR from each royalty holder for \$2,000,000 for each one percent of the NSR. This GOR is applicable to all claims located within a 35km distance from the original option agreement dated November 14, 2014 . (Figure 3)

As the Optionee under this agreement, DVI has full right, power and authority to do everything necessary or desirable to determine the manner of exploration and development on the Property including accessing the Property, the hiring of employees and contractors, the removal of material for sampling and testing and necessary maintenance of land and mineral claim agreements.

Mineral Claim Staking that followed this initial Option Agreement included acquiring claims KH12 to KH29 in March 2015, claims KH30 to KH50 in August 2016 and KH51 to KH109 in December 2016. DVI staked the claims in August and December 2016 to cover the gold potential on the Kahuna Project. All mineral claims are currently under good standing pending the approval of Assessment Work reports that have been submitted to the Nunavut Mineral Recording Office.

On April 30, 2017 DVI signed a letter agreement with Posescu and Thompson accelerating DVI's acquisition of the Kahuna Project to receive an undivided 100% interest in the Property, subject to the completion of a spin out of the gold assets/rights under certain terms to SG. The details of this agreement included paying the Optionors the remaining share and cash requirements of the underlying agreement in the form of:

- \$350,000 (paid).
- 4,400,000 common shares (paid).

The underlying NSR from the original agreement remains unchanged.

As shown in Figure 2, a large portion of the northeastern claims overlap with Inuit Owned Land (IOL) Surface Parcel CI-15. DVI currently holds a Class 1 Land Use License from the Kivalliq Inuit Association (KVL115B02) and a Class A Land Use Permit with AANDC (N2015C0019) for mineral exploration programs.

in the spin out of the gold assets/rights in SG is subject to approval by DVI shareholders of a Plan of Arrangement between SG and DVI. This agreement includes an agreed division of mineral claims detailed in a Letter Agreement between the parties, dated XXXX, 2017 and as shown in Table 2 and Figure 3. The letter agreement is summarized below:

- Both companies will have 100% claims title ownership and primary exploration and development rights for their designated claims. Ownership title will require each company to keep their claims in good standing and to inform the other party when they potentially wish to drop claims, allowing each other the first right of refusal.

- The primary rights holder of a mining claim to, has the rights to conduct exploration, development, and mining on such mining claim, and shall include the right and authority to conduct mineral exploration work, development and mining on the mining claim in respect of the holder's mineral entitlement, and remove materials from the mining claim; develop infrastructure on the mining claim; execute all documents, deeds and instruments, and take all such actions, as may be necessary to maintain good and valid title to the mining claim; and surrender any mining claim comprising the Property
- Each company will have secondary rights of the claims owned by the other company or portions of certain claims, that being metallic mineralization rights for SG and non-metallic mineralization to DVI (does not include aggregate rights).
- SG will be able to operate under these licenses and permits currently in place of the Kahuna Property until such time that SG is able to obtain its own permits.
- The secondary rights holder shall have the right to use and, where required by the secondary rights holder, to construct, maintain, and upgrade terrestrial transportation infrastructure for the purpose of the secondary holder accessing and/or developing infrastructure on a mining claim over which the secondary rights holder holds primary development rights, provided that such access is on terms and conditions reasonably required by the primary development rights holder to comply with safety, regulatory, environmental and operational requirements, and that such access does not materially interfere with the primary rights holder's operations.
- The secondary rights holder shall have the right to propose mineral exploration work and development on the mining claim to the primary rights holder of such claim, and conduct such work with the prior consent of the primary rights holder, consent may be refused at the sole discretion of the primary rights holder
- The primary rights holder may terminate the secondary holder's rights to its mineral entitlement and the secondary holders secondary development rights in respect of one or more mining claims by delivering notice to the secondary holder that it is undertaking a NI 43-101 compliant feasibility study regarding mineral reserves on the mining claim, however any transportation access rights would remain in effect.
- Neither party is entitled to conduct a NI 43-101 compliant feasibility study or pre-feasibility study on the portion of that mining claim where that party is the secondary rights holder, except with the prior consent of the primary rights holder.

Table 2: Plan of Arrangement Claim Ownership

Claim Name	Claim Number	Status	Staking Date	Issue Date	Anniversary Date	Owner (after division)	Area (Ha)
KH 1	F93355	ACTIVE	29/07/2014	12/08/2014	12/08/2019	Dunedin Ventures Inc. (100%)	1250
KH 2	F93356	ACTIVE	29/07/2014	12/08/2014	12/08/2019	Dunedin Ventures Inc. (100%)	1250
KH 3	F93357	ACTIVE	29/07/2014	12/08/2014	12/08/2017	Dunedin Ventures Inc. (100%)	1250
KH 4	F95587	ACTIVE	29/07/2014	12/08/2014	12/08/2018	Dunedin Ventures Inc. (100%)	1250
KH 5	F95588	ACTIVE	29/07/2014	12/08/2014	12/08/2018	Dunedin Ventures Inc. (100%)	1250
KH 6	F95589	ACTIVE	29/07/2014	12/08/2014	12/08/2017	Dunedin Ventures Inc. (100%)	1250
KH 7	F95582	ACTIVE	29/07/2014	12/08/2014	12/08/2024	Solstice (50%) Dunedin (50%)	1149.5
KH 8	F95583	ACTIVE	29/07/2014	12/08/2014	12/08/2017	Solstice (50%) Dunedin (50%)	1250
KH 9	F95584	ACTIVE	29/07/2014	12/08/2014	12/08/2024	Solstice (50%) Dunedin (50%)	1250
KH 10	F95585	ACTIVE	29/07/2014	12/08/2014	12/08/2021	Dunedin Ventures Inc. (100%)	1153.1
KH 11	F95586	ACTIVE	29/07/2014	12/08/2014	01/08/2018	Dunedin Ventures Inc. (100%)	750.8

Claim Name	Claim Number	Status	Staking Date	Issue Date	Anniversary Date	Owner (after division)	Area (Ha)
KH 12	F94927	ACTIVE	29/01/2015	03/03/2015	03/03/2018	Solstice (50%) Dunnedin (50%)	1250
KH 13	F94928	ACTIVE	29/01/2015	03/03/2015	03/03/2018	Solstice (50%) Dunnedin (50%)	1250
KH 14	F94929	ACTIVE	29/01/2015	03/03/2015	03/03/2018	Solstice (50%) Dunnedin (50%)	1250
KH 15	F94930	ACTIVE	29/01/2015	03/03/2015	03/03/2018	Dunnedin Ventures Inc. (100%)	1250
KH 16	F95182	ACTIVE	29/01/2015	03/03/2015	03/03/2025	Solstice (50%) Dunnedin (50%)	1250
KH 17	F95183	ACTIVE	29/01/2015	03/03/2015	03/03/2025	Solstice (50%) Dunnedin (50%)	1250
KH 18	F95184	ACTIVE	29/01/2015	03/03/2015	03/03/2025	Solstice (50%) Dunnedin (50%)	1250
KH 19	F95185	ACTIVE	30/01/2015	03/03/2015	03/03/2019	Dunnedin Ventures Inc. (100%)	1250
KH 20	F95186	ACTIVE	30/01/2015	03/03/2015	03/03/2018	Dunnedin Ventures Inc. (100%)	1250
KH 21	F95187	ACTIVE	29/01/2015	03/03/2015	03/03/2018	Solstice Gold Corp. (100%)	1195.9
KH 22	F95188	ACTIVE	29/01/2015	03/03/2015	03/03/2025	Solstice Gold Corp. (100%)	1127.3
KH 23	F95189	ACTIVE	30/01/2015	03/03/2015	03/03/2018	Solstice (50%) Dunnedin (50%)	1250
KH 24	F95190	ACTIVE	30/01/2015	03/03/2015	03/03/2021	Dunnedin Ventures Inc. (100%)	1250
KH 25	F95191	ACTIVE	30/01/2015	03/03/2015	03/03/2018	Dunnedin Ventures Inc. (100%)	1250
KH 26	F95192	ACTIVE	30/01/2015	03/03/2015	03/03/2018	Dunnedin Ventures Inc. (100%)	1250
KH 27	F95193	ACTIVE	30/01/2015	03/03/2015	03/03/2019	Dunnedin Ventures Inc. (100%)	694.9
KH 28	F95194	ACTIVE	30/01/2015	03/03/2015	03/03/2019	Dunnedin Ventures Inc. (100%)	1184.8
KH 29	F95195	ACTIVE	30/01/2015	03/03/2015	03/03/2025	Solstice Gold Corp. (100%)	304.5
KH 30	F80214	ACTIVE	27/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1230.4
KH 31	F80219	ACTIVE	27/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1246.6
KH 32	F80220	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1245.5
KH 33	K90296	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1245.4
KH 34	K90297	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	878.1
KH 35	K90298	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	867.3
KH 36	K90299	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1201.1
KH 37	K90300	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1077.3
KH 38	K90301	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1122.9
KH 39	K90302	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1164.9
KH 40	K90303	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1232.4
KH 41	K90304	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 42	K90305	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 43	K90306	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 44	K90307	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 45	K90308	ACTIVE	27/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 46	K90309	ACTIVE	27/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1240.6
KH 47	K90310	ACTIVE	27/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1250
KH 48	F92423	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	918.4
KH 49	F92424	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1249.8
KH 50	F92425	ACTIVE	28/07/2016	30/08/2016	30/08/2018	Solstice Gold Corp. (100%)	1045.2
KH 51	K90378	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1045.2
KH 52	K90379	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1045.2
KH 53	K90380	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1045.2
KH 54	K90381	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1045.2
KH 55	K90382	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1045.2
KH 56	K90383	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1045.2
KH 57	K90384	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1045.2
KH 58	K90385	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1045.2
KH 59	K90386	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1250
KH 60	K90387	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1250
KH 61	K90388	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunnedin Ventures Inc. (100%)	1250

Claim Name	Claim Number	Status	Staking Date	Issue Date	Anniversary Date	Owner (after division)	Area (Ha)
KH 62	K90389	ACTIVE	27/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1156.9
KH 63	K90390	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 64	K90391	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1250
KH 65	K90392	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 66	K90393	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1155.6
KH 67	K90394	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1250
KH 68	F93676	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1250
KH 69	F93678	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1250
KH 70	F93679	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1184.7
KH 71	F93681	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1012.1
KH 72	F93682	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1017.7
KH 73	F93683	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1023.4
KH 74	F93684	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1029.1
KH 75	F93680	ACTIVE	28/10/2016	14/12/2016	14/12/2026	Solstice Gold Corp. (100%)	823.1
KH 76	F93685	ACTIVE	28/10/2016	14/12/2016	14/12/2018	Solstice Gold Corp. (100%)	1080.9
KH 77	K90345	ACTIVE	25/10/2016	14/12/2016	14/12/2019	Solstice (50%) Dunedin (50%)	1076.9
KH 78	K90346	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Solstice (50%) Dunedin (50%)	1250
KH 79	K90347	ACTIVE	25/10/2016	14/12/2016	14/12/2019	Dunedin Ventures Inc. (100%)	1000
KH 80	K90348	ACTIVE	25/10/2016	14/12/2016	14/12/2020	Dunedin Ventures Inc. (100%)	533.1
KH 81	K90349	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 82	K90350	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 83	K90351	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 84	K90352	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 85	K90353	ACTIVE	25/10/2016	14/12/2016	14/12/2019	Dunedin Ventures Inc. (100%)	1000
KH 86	K90354	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	490.4
KH 87	K90355	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 88	K90356	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 89	K90357	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 90	K90358	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 91	K90359	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 92	K90360	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1156.9
KH 93	K90361	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 94	K90362	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1000
KH 95	K90363	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	447.7
KH 96	K90364	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 97	K90365	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 98	K90366	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 99	K90367	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 100	K90368	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 101	K90369	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 102	K90370	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1156.9
KH 103	K90371	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 104	K90372	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 105	K90373	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1000
KH 106	K90374	ACTIVE	25/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	405.1
KH 107	K90375	ACTIVE	24/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 108	K90376	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1250
KH 109	K90377	ACTIVE	26/10/2016	14/12/2016	14/12/2018	Dunedin Ventures Inc. (100%)	1249.8
KH 110	K91810	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 111	K91811	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250

Claim Name	Claim Number	Status	Staking Date	Issue Date	Anniversary Date	Owner (after division)	Area (Ha)
KH 112	K91812	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 113	K91813	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 114	K91814	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 115	K91815	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 116	K91816	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 117	K91817	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 118	K91818	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 119	K91819	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 120	K91820	STAKED	04/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 121	K91821	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 122	K91822	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 123	K91823	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 124	K91824	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 125	K91825	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 126	K91826	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 127	K91827	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	996
KH 128	K91828	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 129	K91829	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 130	K91830	STAKED	05/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 131	K91831	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 132	K91832	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 133	K91833	STAKED	06/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 134	K91834	STAKED	06/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 135	K91835	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 136	K91836	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 137	K91837	STAKED	06/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 138	K91838	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 139	K91839	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	1250
KH 140	K91840	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 141	K91841	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 142	K91842	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1115
KH 143	K91743	STAKED	05/09/2017	Pending	Pending	Dunedin Ventures Inc. (100%)	1250
KH 144	K91744	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	121
KH 145	K91745	STAKED	06/09/2017	Pending	Pending	Solstice Gold Corp. (100%)	92
<b>Total Area (Ha)</b>							<b>166463</b>

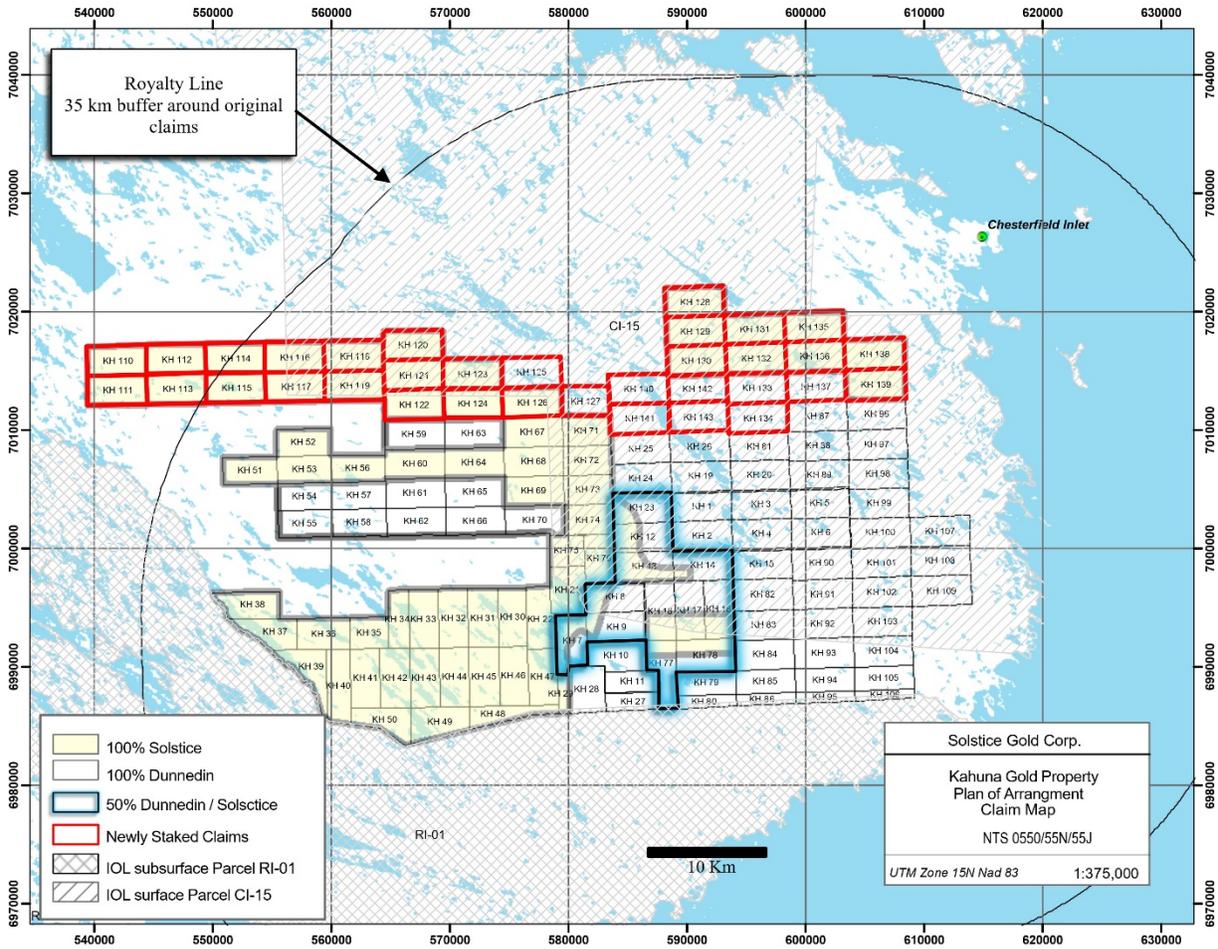


Figure 3: New Division of Claims Proposed in Plan of Arrangement Between SG and DVI

NOTE: Claims KH 110, KH 111, KH 112 are located completely outside of the Royalty Line, Claims KH 113, KH 114 and KH 115 are partially within the royalty line.

## Item 5: Accessibility, Climate, Local Resources, Infrastructure and Physiography

The Project Area is a roughly rectangular shaped land package spanning a diagonal distance of approximately 55 kilometres with the southwest corner of the claim block just under 26 kilometres from the Inuit settlement of Rankin Inlet (Figure 1). Access to Rankin Inlet is via the Rankin Inlet Airport which sees daily flights from Winnipeg, Edmonton via Yellowknife, and Ottawa and Montreal via Iqaluit.

Rankin Inlet has a permanent population of less than 3000 and it is served by air freight at the airport as well as an annual supply sealift once the ice has melted from Hudson Bay. Services are provided by several hotels, restaurants and grocery stores. Basic equipment, tools building supplies can be acquired at local hardware stores within Rankin Inlet however most field supplies including sampling and speciality equipment must be shipped in via air freight. Samples being shipped out of Rankin for analysis must likewise be shipped via air freight or in the summer for less expense but much less efficiency via barge to Churchill, Manitoba ([nunavuttourism.com](http://nunavuttourism.com)).

The Project area has a subarctic climate and is above the treeline with temperatures staying below freezing from late September to early June. The coldest months are December through March with average temperatures between -26°C or -31°C. The warmest months are July and August with average temperatures up to 9°C. The driest month is February with an average of 6mm of precipitation while the wettest month is August which can reach up to 43 mm of precipitation. Daylight hours vary greatly with 4 hours, 48 min of daylight on December 21<sup>st</sup> and 20 hours, 12 minutes daylight on June 21<sup>st</sup>. Windspeeds in the Rankin area are fairly high ranging from daily averages of 25 to 60 kilometres per hour throughout the year ([weather.gc.ca](http://weather.gc.ca)).

The physiography of the Rankin area is one of low topographical relief (sea level to 300 metres above sea level) with occasional less recessive ridges and hills (Figure 3). Changes in the relief are largely caused by extensive glacial deposits including moraines, drumlins and glacial wash several tens of kilometres long and 50 to 100 metres in height. During the winter months, the terrain is a land of frozen snow and ice. Once the land has thawed in the summer months, the terrain is a huge expanse of exposed and moss-covered bedrock, glacial fluvial deposits and endless shallow lakes, swamps, rivers and streams, making cross land navigation at times very difficult.



Figure 4: Pictures showing the Physiography of the Kahuna Project Area

## Item 6: History

The settlement of Rankin Inlet is unique in that while most of the other communities in Nunavut were built for historical or cultural reasons, Rankin was a result of the discovery of the North Rankin Nickel Mine (NRNM). Historically one of Canada's highest grade nickel mines the NRNM was in production from 1957 to 1962 (ReSEDA Atlas, 2016). On going prospecting in Rankin Inlet and outlying areas eventually lead to the discovery of gold at Tonic Lake in 1972, located approximately 12 kilometres south of the Kahuna property claim boundary. Figure 4 depicts the locations of the Meliadine Deposits as well as some of the land packages held at the time relative to Kahuna's current Property Boundary. This discovery and the subsequent exploration by Comaplex Minerals Corp., Rio Algom Inc, Cumberland Resources and WMC International Limited, along this southeast-northwest trend of mineralization eventually led the discovery of the future Meliadine Mine. Currently owned and operated by Agnico Eagle and in Mine Production stage, the Meliadine gold project has 3.4 million ounces of gold in proven and probable reserves ([www.agnicoeagle.com](http://www.agnicoeagle.com)).

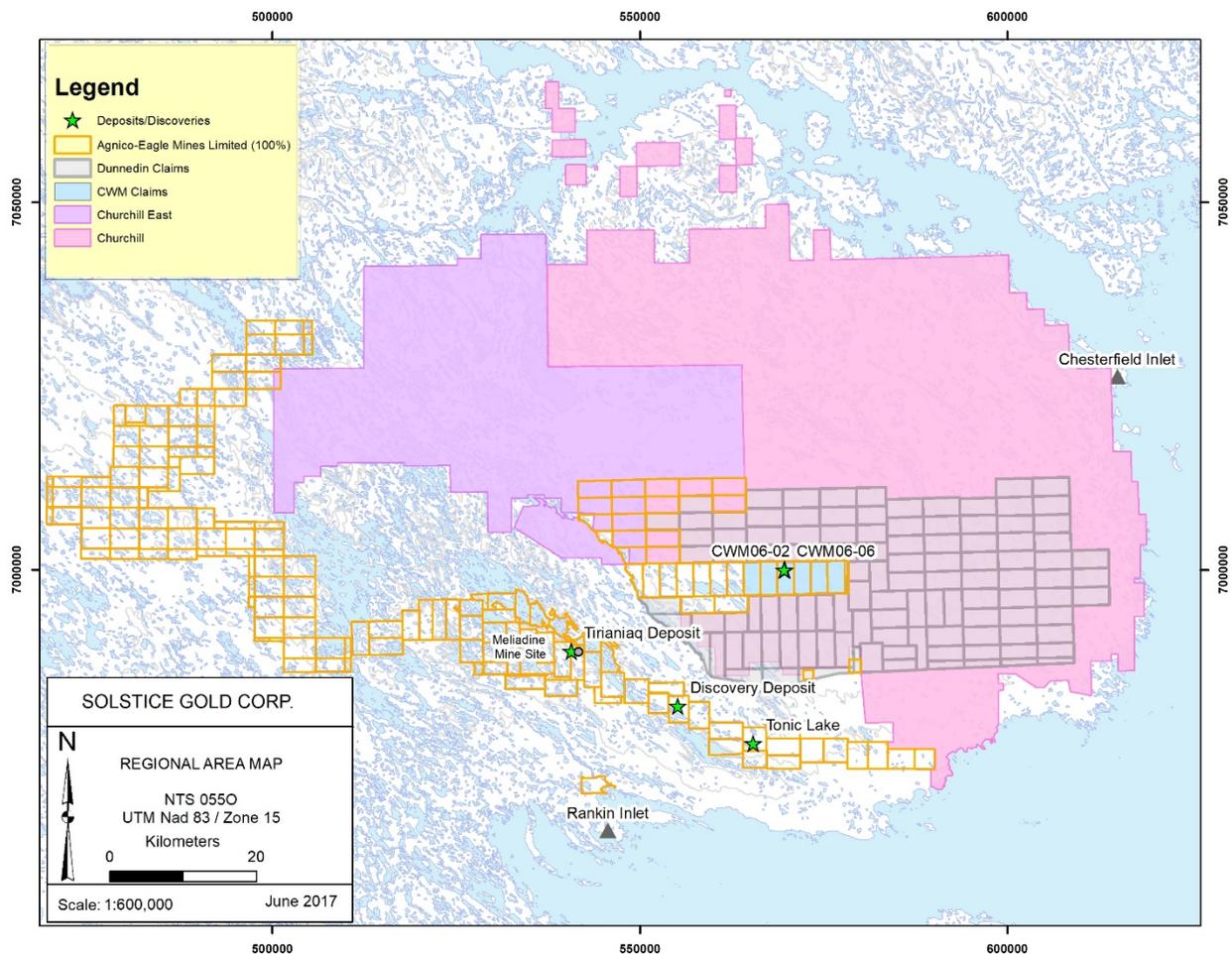


Figure 5: Regional Area Map Showing Current and Historical (now cancelled) Mining Claims

Proximal to the Kahuna Property area are the historical CWM claims (Figure 5). These claims are currently held by Agnico Eagle and would have been acquired as part of their regional land package. The details from the historical exploration on these claims is from Barham, B, 2007. The CMW claims have

been prospected since 1990. Focused interest on the area began in 1998 when CWM claims 1-12 were staked as part of the Meliadine West Joint Venture Property between Cumberland Resources and WMC. From 1998 to 2006 prospecting, till sampling and airborne geophysical surveys were conducted that identified several gold targets. In 2003, Comaplex completed a transaction with WMC that resulted in Comaplex obtaining a 78% interest in the Meliadine West Gold Project. In 2006, Comaplex designed a program to drill test the best of the gold occurrences along the CWM claims (Barham, 2007). In total 13 diamond drill holes were completed and 88 rock samples were collected. The best results were from the Aqpiq occurrence on claim CWM 9 from DDH CWM06-02 returning 9.6 gram per ton gold over 3.2 metres and DDH CWM06-06 returning 8.6 gram per ton gold over 3.2 metres. Historically, Comaplex has collected twenty-eight rock samples from the CWM claims that have assayed greater than ten grams per ton gold. The total historical expenditures reported for these claims from 1999 to 2006 was \$998,640 with at least \$600,000 dedicated to gold exploration.

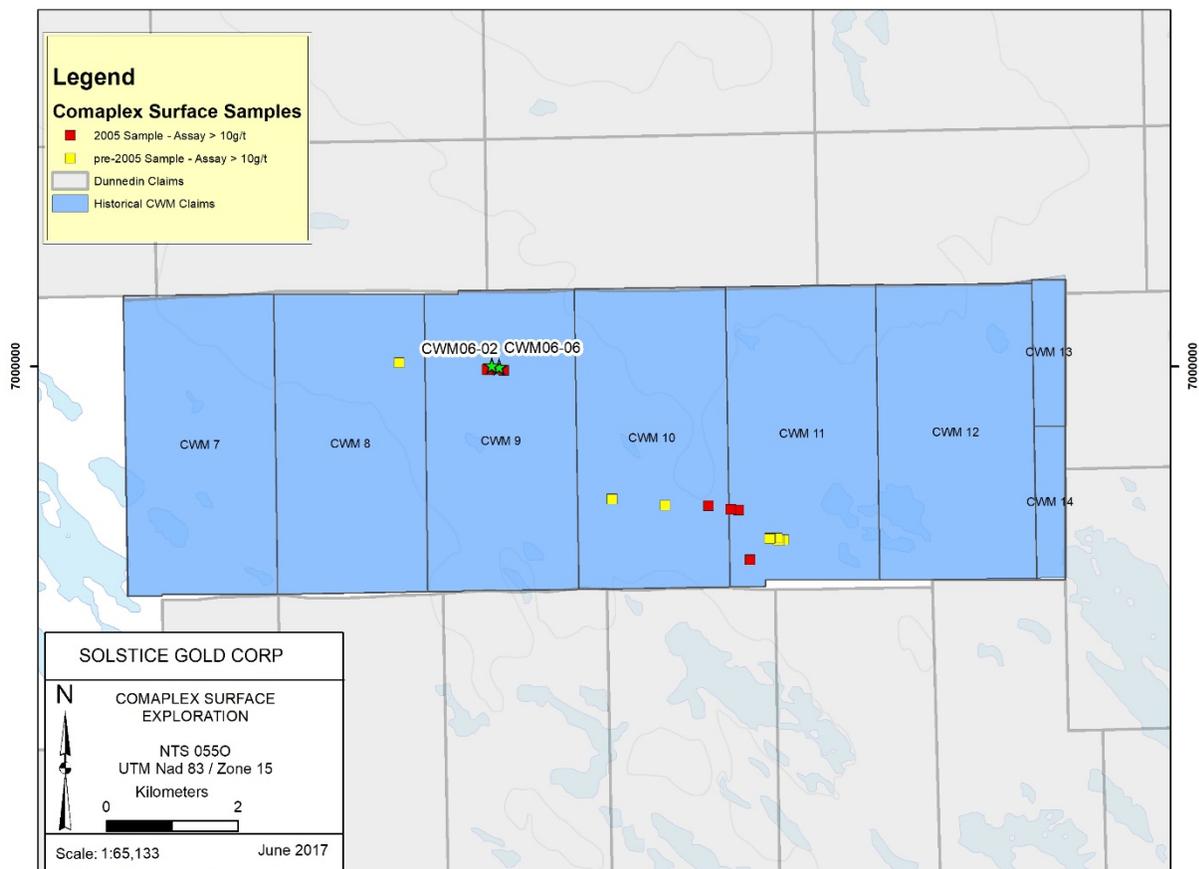
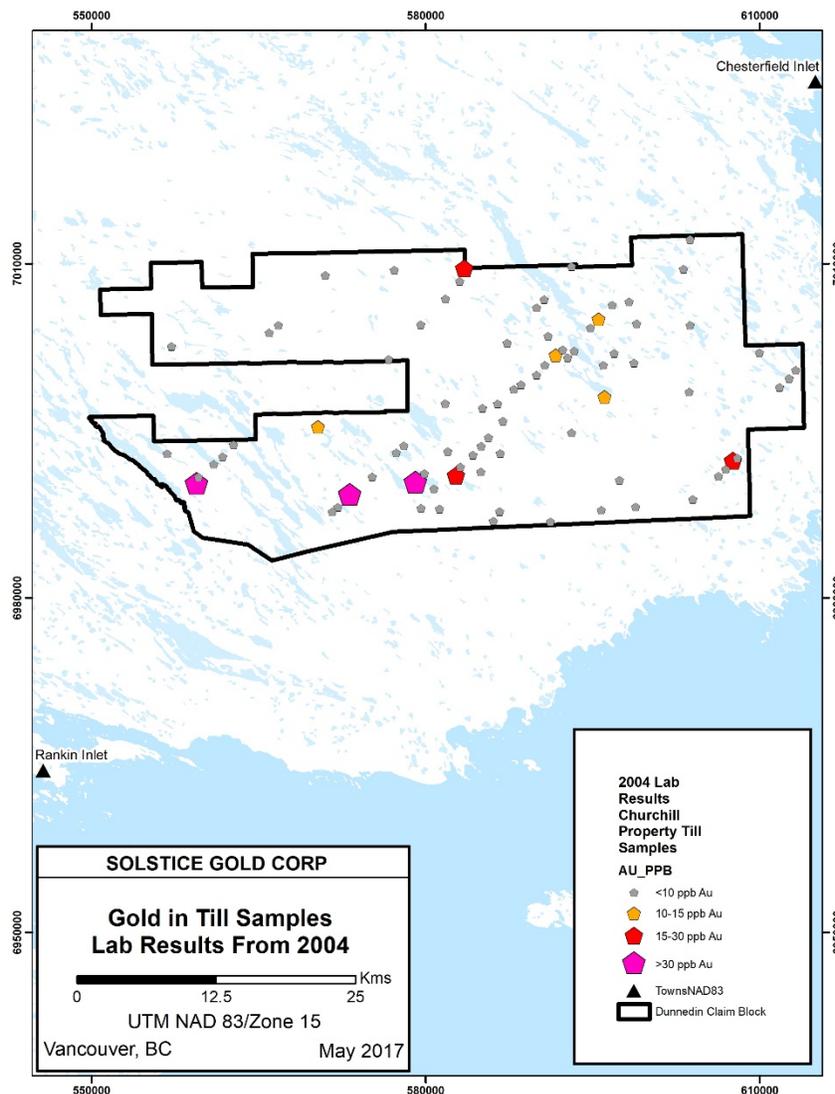


Figure 6: Surface sampling and drilling by Comaplex on the CWM Claims

The former Churchill Diamond Project represented over 7 million acres of claims that, at roughly 20 times the size, enclosed and stretched to the East, West and North of the current Kahuna Property area (Figure 4). At the beginning of 2001, the property ownership included Shear Mineral Ltd, Stornaway Diamond Corporation and BHP Billiton with divided rights to the diamond interests, and Hunter Exploration Group with 100% ownership over the gold and precious metal rights. In 2007, Shear and Stornaway acquired BHP’s diamond rights to the Churchill Diamond Project resulting in a 50:50

ownership. From 2001 to 2010, extensive Diamond exploration was conducted in the form of multiple generations of airborne and ground geophysics, over 10,000 till samples, surface rock sampling, prospecting, and over 200 drill holes. In 2008, most of the Claims forming the block known as Churchill East were cancelled. Several smaller packages were dropped between 2008 and 2016 but the majority of the remaining claims were cancelled either in 2012 or 2014.

In 2004, Apex Geosciences Ltd. was contracted by Shear Mineral and Hunter Exploration group to provide a technical evaluation and report of the Gold Potential on the Churchill Property. In 2004, several drill holes were sampled or resampled for gold analysis resulting in 23 samples from five drill holes, three of which are located within the present day Property claim boundary (see Figure 9 below for collars located on Kahuna Property). Of the samples collected, four assayed greater than 150 parts per billion gold including 3 samples greater than 500 parts per billion gold and two samples greater than 2000 parts per billion gold. From the 2000 till samples collected in 2002 and 2003, 945 were analysed for gold and multi-element geochemistry with approximately 300 samples located within the current DVI Claim Boundary (Figure 6).



The 2004 report also indicated just under 5000 till samples were collected in 2004 covering much of the Churchill and Churchill East claim blocks, and that 1155 of these samples were to be analyzed for gold and multi-element geochemistry. DVI has only been able to acquire geochemical results for 338 of these samples (Figure 7). Samples assaying > 25 ppb are in the 80<sup>th</sup> percentile of the data and are considered anomalous. Till samples were processed for indicator mineral recovery and subsequently processed for gold analysis. Maynes et al (2005) describes the processing method as follows:

*“ Till samples collected by APEX and/or the Churchill Joint Venture, once analyzed for diamond indicator minerals, are analyzed for gold using a 30 gram fire-assay for gold and a 0.5 gram ICP analysis for multi-element (30 element) geochemistry. More specifically, the fine (>0.25mm) fraction is dried, pulverized and analyzed. The mortar method and the ring and puck method were both used randomly for pulverizing the fine fraction of the till samples to ensure quality control such that one method did not preferentially yield significantly higher or lower gold results over the other. Mr. D. Besserer frequently visited the SRC.”*

It is noted by the author that the fine fraction is most likely < 0.25mm and not > 0.25mm as noted above. Maynes et al (2005) report that the < 0.25mm and > 1mm fractions created from wet sieving are stored prior to processing for diamond indicator minerals.

It is unknown if remaining samples ultimately analysed for gold. Thousands of surface rock samples have been taken in the Rankin Inlet area since the 1970s with approximately 230 having been collected proximal to the Kahuna Property boundary with over half of these from the CWM claims (Figure 8). In total, 97 mineralized historical rock and grab samples returning between 0.05 to 2.52 grams per ton gold are located on the Kahuna Property.

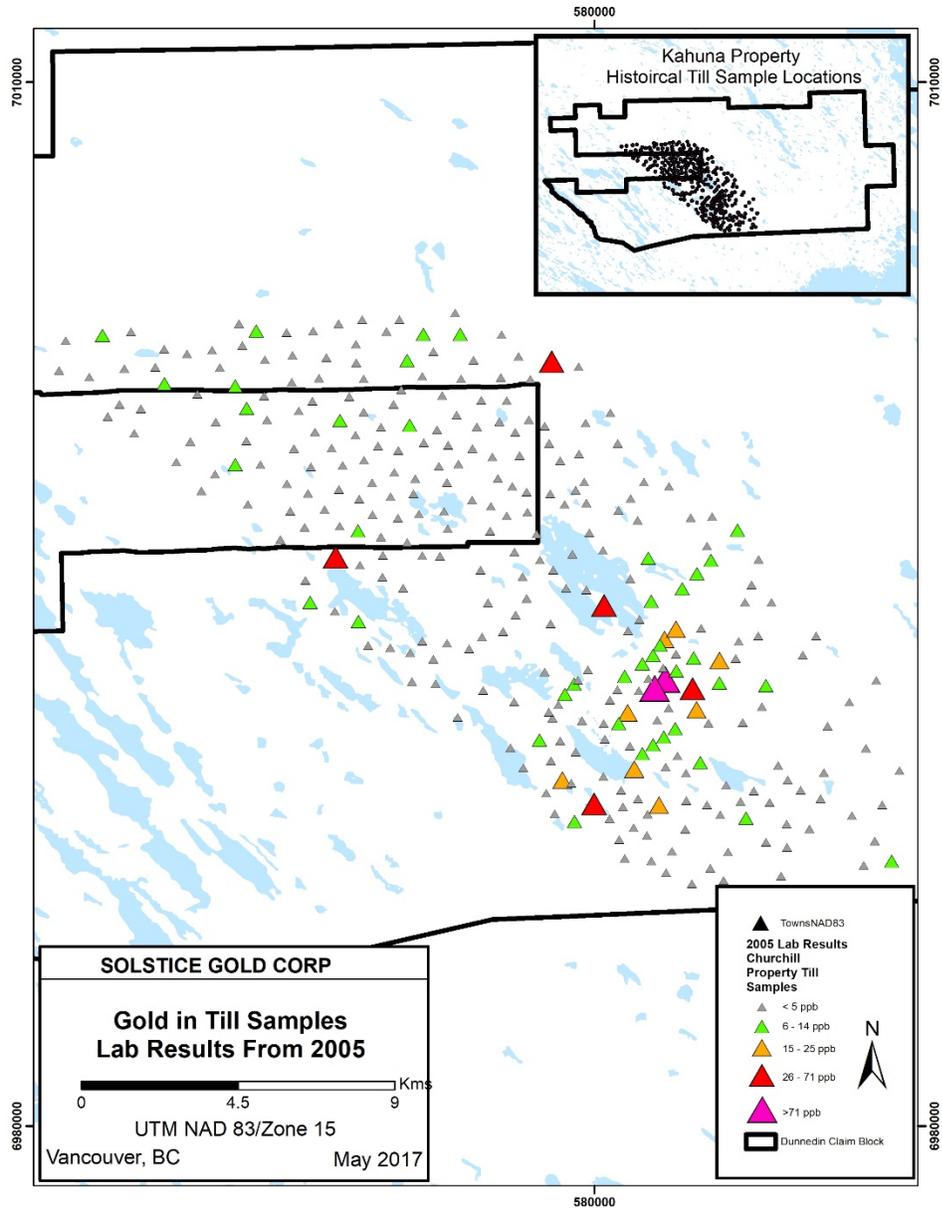


Figure 8: Gold in Till Samples, Lab Results from 2005

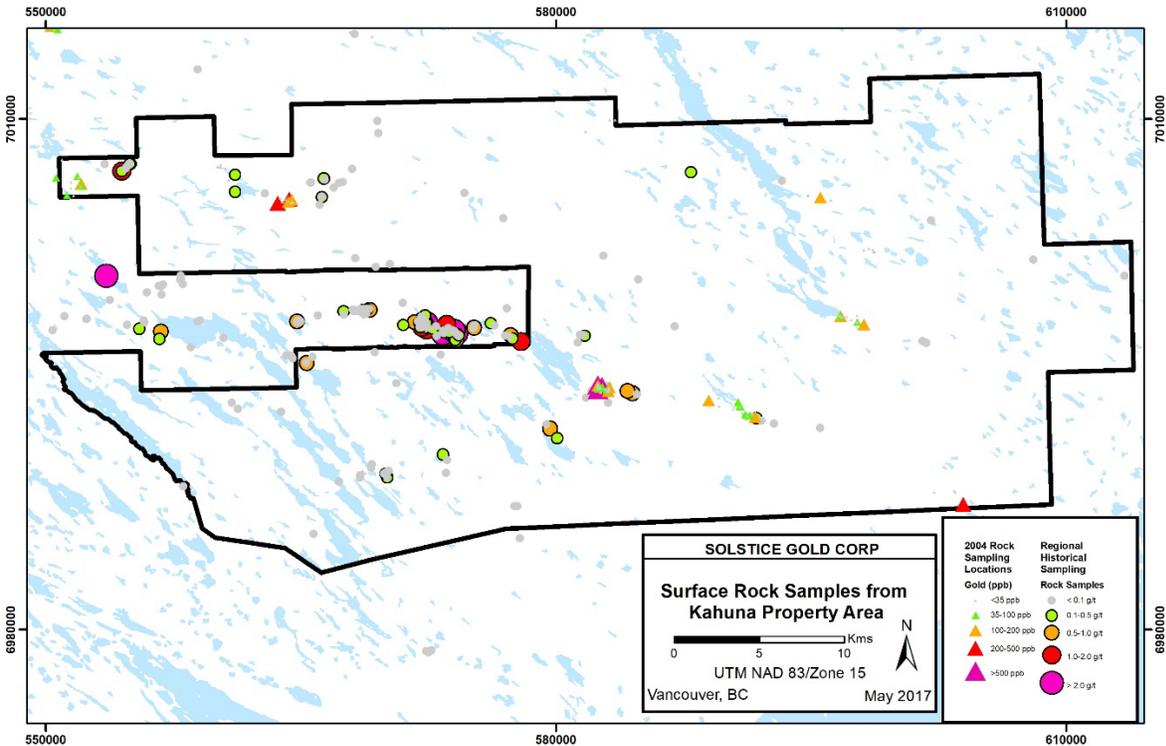


Figure 9: Historical Rock Sample on the Kahuna Property and Proximal CWM Claims

The reported amount of expenditure for gold exploration in 2004 was \$250,000. The budgeted expenditure for the 1155 samples collected in 2004 was approximately \$25 per sample, so it assumed analysis of the additional 338 samples cost approximately \$8,450. Analysis for the historical rock sampling would have cost approximately \$7000. From the multitude of airborne and geophysical surveys completed, DVI has reinterpreted the Resolve Survey completed for Shear Minerals Ltd. by Fugro Airborne Surveys (described in more detail in Item 9: Exploration). The cost of the initial survey was reported for assessment as \$228,885.62 (Bessemmer et al, 2004).

The project area has several vintages of geophysical surveys which were largely collected for targeting diamond exploration between 2002 and 2009 by Shear and Stornaway. It is important to document these surveys here as the results of the surveys are also directly applicable to gold exploration. A detailed summary of historical geophysical surveying is provided by Apex (2014) the Table 2 provides a history of the surveys on the property.

Table 3: History of Geophysical Surveys

Year	Company	Survey Type	Comments
2002	Shear	Firefly Magnetics	Fixed wing airborne at 150m line spacing
2004	Shear	RESOLVE	Frequency domain heli-borne magnetic and EM. 75m line spacing.
2005	Shear	Aeroquest	AeroTEM time domain heli-borne magnetic and EM at 50m line spacing over specific diamond targets.
2005	Shear	Ground	20m line spacing walking magnetic survey over specific kimberlite dykes

<b>2007</b>	Shear	Ground	Large scale Skidoo-towed ground magnetic survey at 40m line spacing. Over much of the Josephine and Sedna corridors.
<b>2007</b>	Shear	Fugro	High resolution horizontal gradient airborne magnetic survey (MIDAS) between the kahuna and Notch kimberlites at 25m line spacing
<b>2010</b>	Shear	Aeroquest	Airborne Magnetics at 50m line spacing

In 2005, Shear Minerals created the spin-out company, Kaminak Gold Corp. This new company, was formed through the combination of non-diamond assets of the privately held Hunter Exploration Group together with the non-diamond assets of Shear (Kaminak News Release, November 14, 2005).

In 2006, Kaminak released the results from a 5 hole, 459 metre drill program. The most significant results from this program were from KFC-01b which returned 7.06 grams per ton over 0.69 metres at a depth of only 30 metres (Kaminak New Release, June 6, 2006). Drill hole locations and results from all historical holes sampled or re-sampled for gold are shown in Table 2 and Figure 9. A drilling program of this size would have cost, including analysis, at least \$200,000.

*Table 4: Drilling Intercepts of Greater than 100 ppb Gold*

<b>Drill Hole</b>	<b>From (m)</b>	<b>To (m)</b>	<b>Gold (g/t)</b>
<b>04KD479-01</b>	20.80	21.10	2.01
<b>04KD479-01</b>	44.45	45.10	2.52
<b>05KD6001-01</b>	19.00	20.00	0.18
<b>05KD6001-01</b>	20.09	21.77	0.22
<b>05KD6001-01</b>	22.17	23.30	0.20
<b>06KCF-01b</b>	26.30	27.05	0.17
<b>06KCF-01b</b>	29.00	29.52	0.21
<b>06KCF-01b</b>	29.52	30.21	7.06
<b>06KCF-01b</b>	32.24	33.24	0.24
<b>06KCF-01b</b>	39.00	40.00	0.12
<b>06KD467-02</b>	32.00	32.62	0.26
<b>06KD467-02</b>	43.60	44.47	0.50

Although the June 2006 new release, states a field exploration program was planned for the summer, a news release from 2009 states that no work had been completed since 2006. No work was submitted for assessment and no news was released regarding a summer 2006 program so it is unlikely it was completed. In 2009, Kaminak Gold sold its interest in the Churchill Gold Project back to Shear Minerals with a back-end deal on future non-diamond exploration completed by Shear Minerals (Kaminak News Release, October 14, 2009).

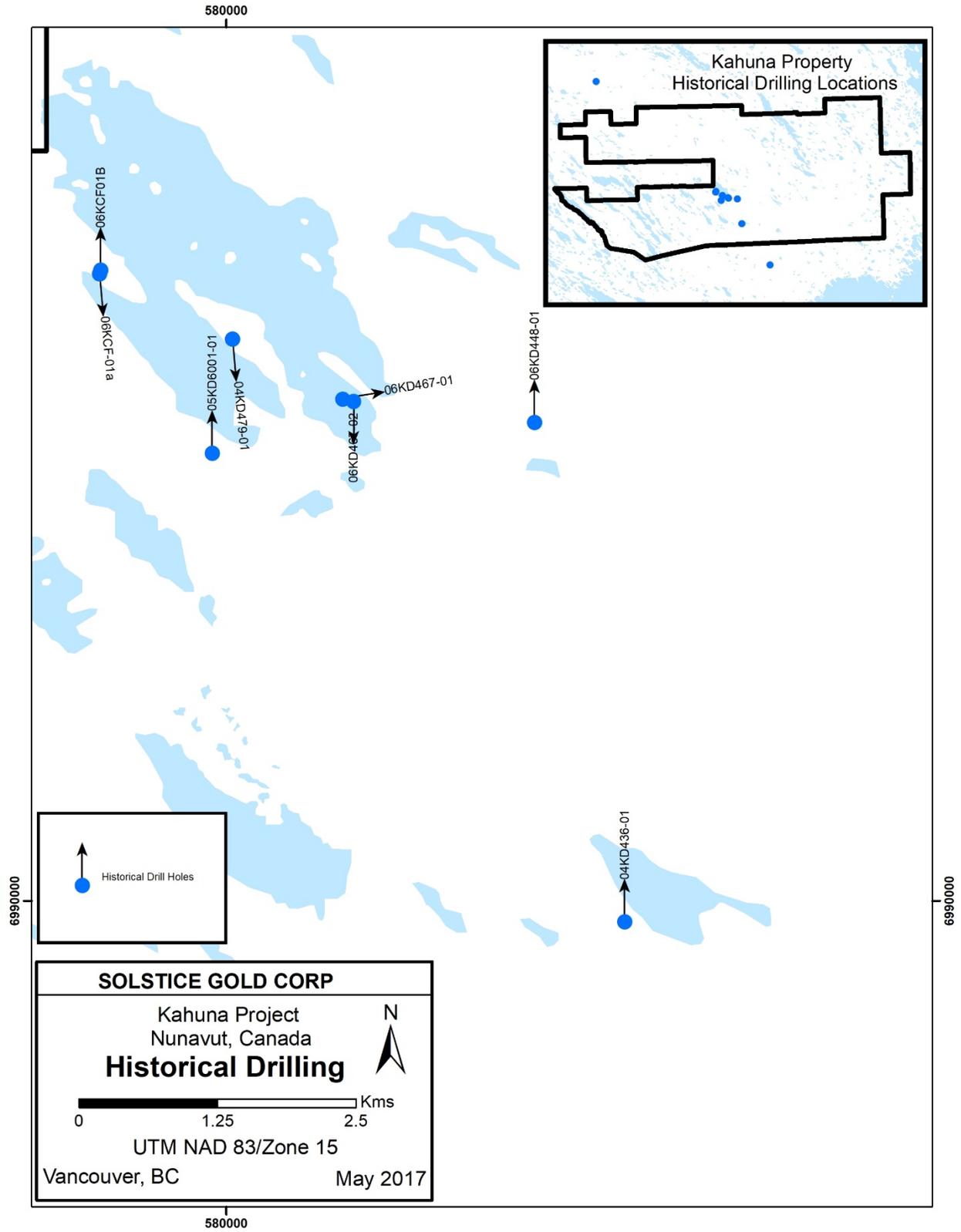


Figure 10: Historical Drill Hole Locations Analyzed for Gold.

In 2016, DVI purchased an extensive Diamond and Gold data set for the Kahuna Property from a private vendor. Much of the previously mentioned gold in till data and historical drill data were included in this data package. Also included were the locations of 710 till samples that had been picked for gold grains. Plotted relative to the DVI claim block in Figure 10, the majority of the samples that counted more than 50 grains of gold are located on the southwest portion of the Kahuna Property. While the data includes original assay certificates, sample descriptions and geographic locations of samples confirming its origin at what is currently the Kahuna project, the company that commissioned the data collection and analysis, as well as when these samples were collected is unknown.

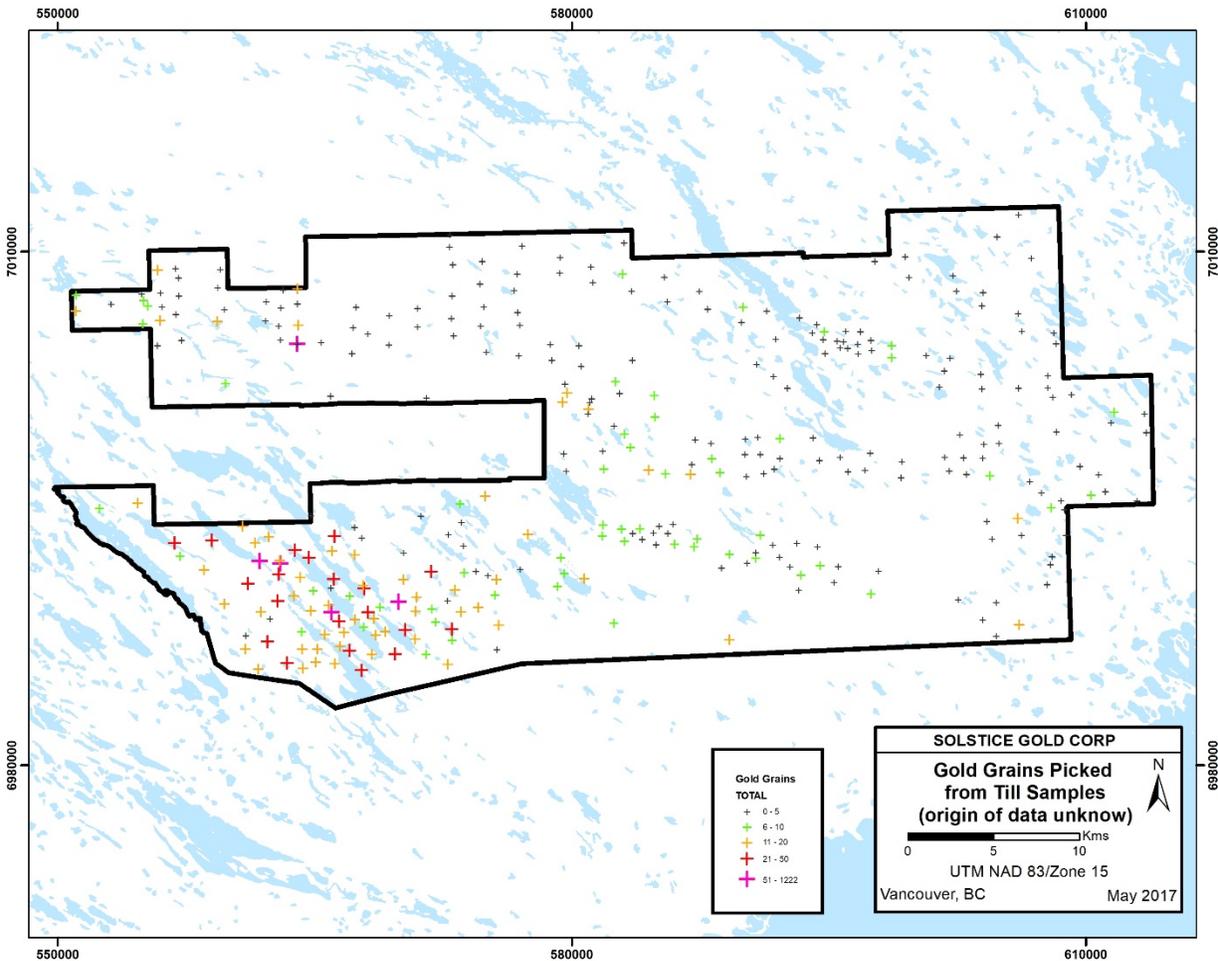


Figure 11: Gold Grains Picked From Till Samples (dataset origin unknown)

## Item 7: Geological Setting and Mineralization

The Kahuna Gold project lies within the Canadian Shield, situated in the northwest portion of the Churchill Geological Province. Here the Churchill Province has been further divided into the Rae and Hearne Domains and is the later within which the Project Area falls. The Hearne Domain is “comprised of juvenile, theoleite – dominated greenstones belts and associated plutonic and sedimentary rocks.” (Davis et al, 2004) Regional variation within the Hearne domain, reflecting timing of volcanism, sedimentation and deformation have been grouped into several separate morphological belts. Underlying the property area is the Central Hearne Supracrustal Belt, a 700 kilometre long stretch of bedrock extending from northern Saskatchewan to Hudson Bay. Described in detail from Davis et al, 2004, the central Hearne Belt evolved

- *Within a relatively short period of time.*
- *From an early period of dominantly juvenile volcanic activity to an orogenic phase dominated by calc-alkalic plutonism, regional shortenings and deposition of turbidite dominated sedimentary rocks.*
- *From subsequent events including intrusions of post-deformation granites and deposition of polymictic conglomerates and intrusions of alkaline magmas.*

Bedrock geology from Rankin to Chesterfield Inlet has been extensively mapped for the Geological Survey of Canada since the early 1990s with the latest compilation map released in in 2006 (Tella et al, 2006). The results of this mapping are shown in Figure 11. Underlying segments of the Archean Ennadai-Rankin Inlet granite-greenstone belt are represented by a package of metasedimentary rocks (Ar-Rs) containing semipelite/psammite with garnet and biotite and +/- aluminosilicates, muscovite, staurolite, plagioclase and quartz (Tell, 1995). Several discontinuous interlayers of silicate iron formation banded on a millimetre to centimetre scale with a total thickness seldom more than a few tens of metres also occur within this unit. These iron formations contain magnetite, garnet, grunerite and hornblende. Structurally this west trending paragneiss belt seems to overlay the large layered quartzofeldspathic gneissic rocks (Ar-RT) to the north however discontinuous layer parallel, ductile high strain zones metres to tens of metres in width are present along the extent of this contact suggesting a major tectonic break between the two units. The quartzo-feldspathic rocks are of tonolite composition with layered to banded honblende-biotite orthognesis. The distinction between the two tonolitic units, Ar-RT and Ar-T, is the inclusion of discontinuous layers of overlying semipelites (Ar-Rs) in Ar-RT. Later intrusions of a biotite-muscovite leucogranite (Ar-Pgm) of uncertain age form large WNW-trending elongate masses. This granite is coarse to medium grained, weathers grey to white and is weakly to well foliated.

Discontinuous folded, ductile high-strain zones which display excellent mylonitic textures are common in the rock packages contained within the Kahuna project area (Tella, 1993). These high strain textures can occur over distances of hundreds of metres. This complex deformation history suggests several periods of development with injections of metamorphism followed by subsequent folding of ductile strain zones. Weak deformation in the overlying Paleoproterozoic units suggests much of this deformation occurred during the Archean (Tella, 2005).

Large northwest trending brittle faults have been mapped due to their association with geological breaks and pronounced topographic lineaments. Units of both the Archean and Paleoproterozoic seem to be affected by these structures (Tella, 1995).



Regional mapping of aeromagnetic signatures suggests the rock units surrounding the Kahuna Property make up the northern limb of a large syncline fold with the hinge located just south of Rankin Inlet. The Pyke Fault Zone represents one of several limb-parallel, ductile, high-strain zones that shows apparent dextral sense of displacement associated with this folding.

Geological information procured from field mapping and drilling on the Kahuna property has not yet been sufficient to compile a detailed geology map. However, since banded iron formation has a strong magnetic signature, the surface expression of these units are often readily definable from magnetic geophysical surveys. Work compiled by SRK consultants on the 2004 airborne surveys resulted in the interpretation shown in Figure 12. This interpretation potentially gives a better perspective of the spatial extent of the BIFs within the meta-sedimentary units. (Lee, 2005)

Gold mineralization at the Meliadine Mine Camp occurs in intervals of shearing and quartz veining. While gold has been discovered in most of the rock units, the highest grade zones are associated with the upper and lower Iron Formation units. Mineralization generally has experienced some form of structural control in that “lode” zones are often found in large z folds and fold hinges and the deposits are proximal and running parallel to the 80 kilometre long Pike Fault (www.agnicoeagle.com).

Fundamental analysis of historical sampling relative to known fault zones, rock types and fold axes interpreted from airborne geophysics, suggest the same correlation is occurring at Kahuna. Sampling and surface drilling identified mineralization across several metasedimentary belts similar in style, appearance and strike length to those that host the Meliadine deposits.

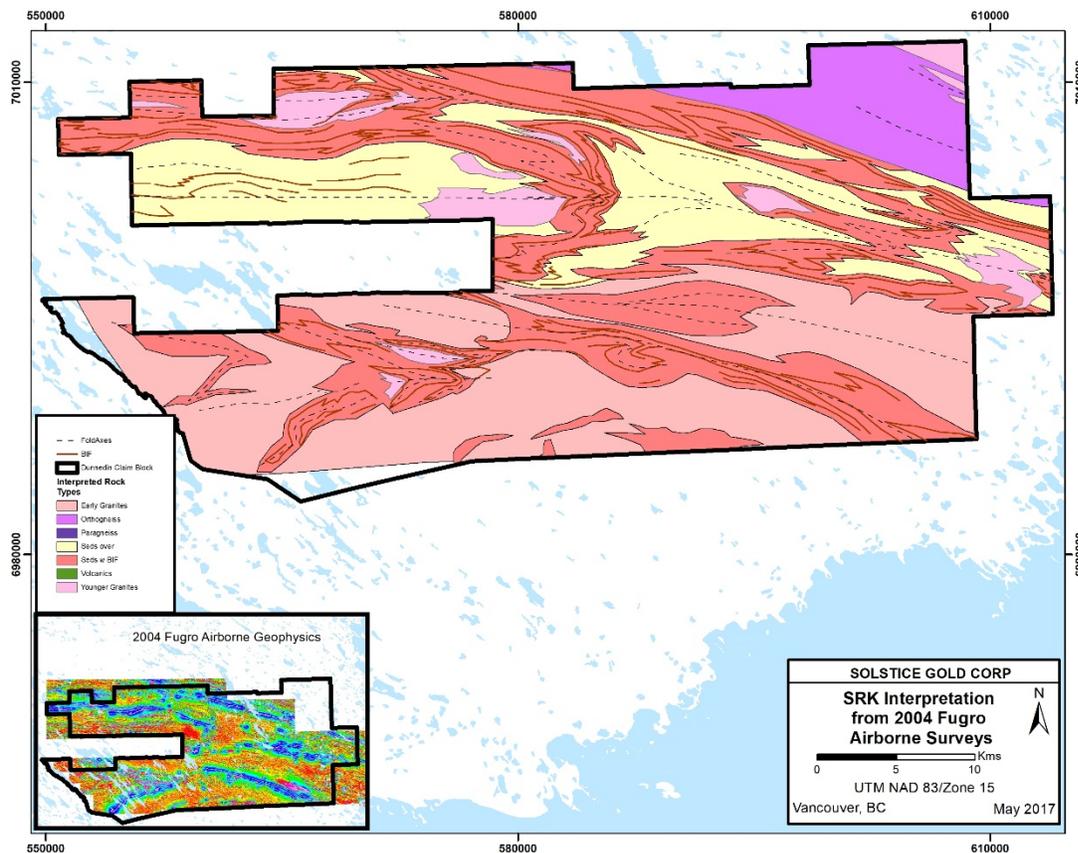


Figure 13: SRK Interpretation of Property Lithology Using Airborne Surveys

## Item 8: Deposit Types

It is proposed that the Kahuna Property has many similarities to mesothermal lode gold and shear controlled deposits. Historical drilling and rock sampling of quartz veins within sulphidized iron formations are similar to other iron formation-hosted deposits such as Lupin (Bullis et al., 1994). Although not recognized at present, geophysical interpretations suggest the presence of right lateral displaced fault zones parallel to the Pike Fault at Meliadine suggesting the presence of a similar environment to the Tiriganiaq gold deposit at Meliadine (De Mark et al, 2010)

## Item 9: Exploration

Upon acquiring the rights to the Kahuna Project in 2014, DVI's began efforts to compile data from the Property's extensive exploration history using documents found in the public domain such as relevant 43-101 Technical Reports, assessment reports and land use reports. Amongst this data was the Geophysical Resolve Survey completed for Shear Minerals Ltd by Fugro Airborne Surveys (Besserer, D et al, 2004. Prichard, 2004 summarizes the report as follows:

“The purpose of the survey was to detect zones of conductive mineralization and to provide information that could be used to map the geology and structure of the survey area. This was accomplished by using a RESOLVE multi-coil, multi-frequency electromagnetic system, supplemented by a high sensitivity horizontal magnetic gradiometer. The information from these sensors was processed to produce maps that display the magnetic and conductive properties of the survey area. A GPS electronic navigation system ensured accurate positioning of the geophysical data with respect to the base maps.”

In addition to the Fugro 2004 Airborne survey, numerous ground geophysical grids and subsequent airborne geophysical were completed by Shear and Stornaway.

This data was re-interpreted by DVI to assist with targeting Banded Iron Formations and meta-sediments. Historical geophysical survey data were merged and re-gridded in Oasis Montaj Software, overlapping surveys were combined to show detailed ground geophysical grids on top of airborne grids. The resultant combined airborne magnetic data was then used as a base map for interpreting folds, faults and fold axis. Using the SRK interpretation by Lee (2005) as a guide, new domains were established which outlined fold limbs, fold hinge domains and faults (Figure 13).

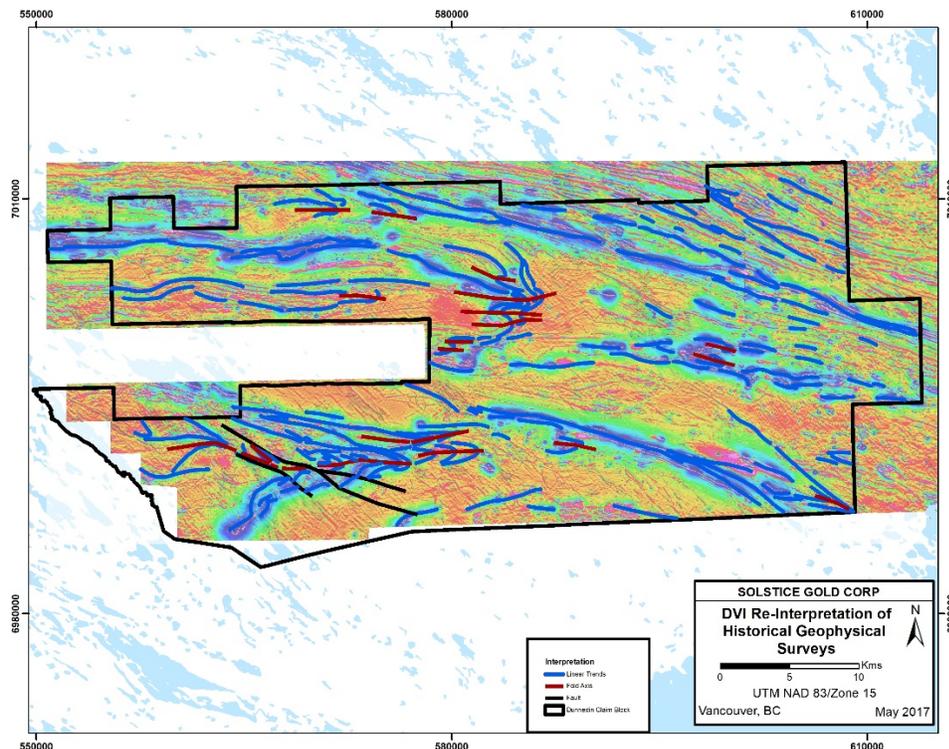


Figure 14: RE-Interpretation of Historical Geophysical Surveys

In the summer of 2015, the Author worked alongside DVI crews to prospect the Property and collect 123 till samples. Most of these till samples were collected as targets for Diamond exploration however, in knowledge of the property's history of gold exploration, these tills were also processed for gold and multi-element analysis. Results from analysis of heavy mineral concentrates derived from the original till sample Figure 14 below. As shown, several samples analyzed greater than 500 ppb gold (samples plotting above 591ppb are in the 80<sup>th</sup> percentile and samples plotting above 501 ppb are 0.5 standard deviations above the average both of these ranges are considered anomalous), the majority of which are in the southwest, where historical results have also shown elevated gold in till results. Both historical till results and DVI till results show anomalous values at the 80<sup>th</sup> percentile of each dataset. Absolute values of gold cannot be directly compared as the collection and processing techniques between the two datasets are not identical. While the historical work analysed a wet-sieved split of the till sample based on size range (< 0.25mm) the DVI till sample results are from heavy mineral concentrates of the entire collected sample.

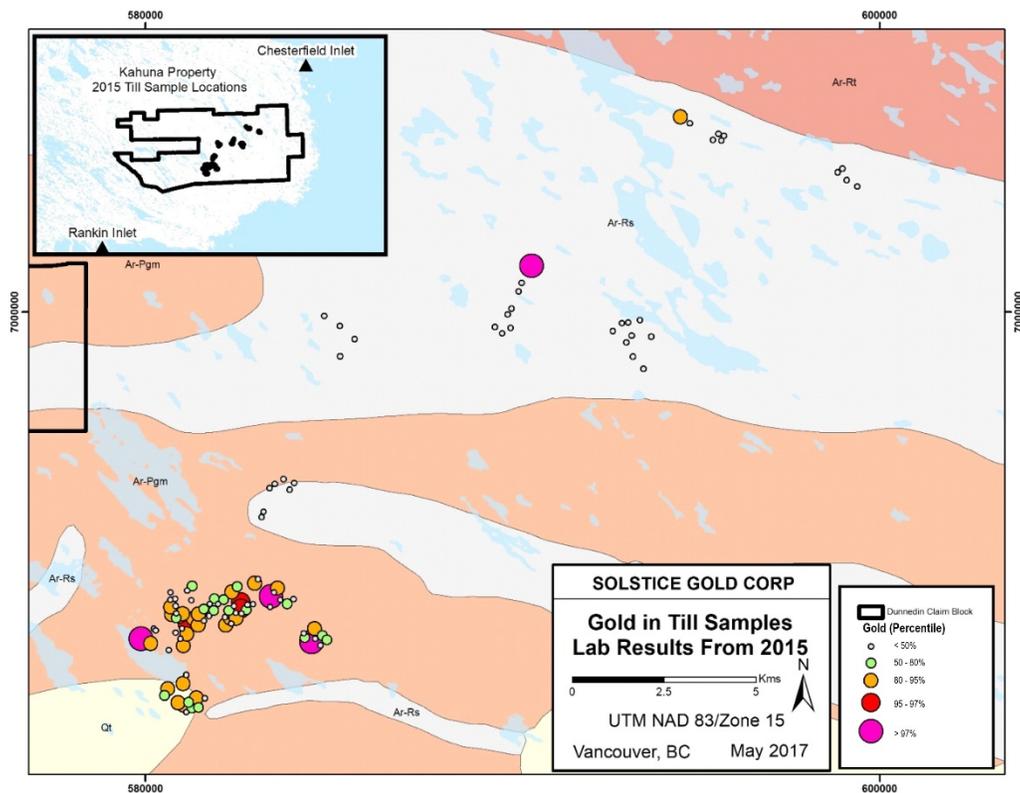


Figure 15: Gold In Till Assay Results from 2015 Field Sampling

In 2016, DVI crews collected an additional 1118 till samples for both diamond indicator minerals and gold. Assay results from the most recent till sampling program are still pending.

Property scale mapping of the Property conducted in 2016 and 2017 focused on differentiating between rock types, gathering structural data and ground truthing bedding, fold and fault orientations interpreted from historical geophysics (Figure 15). Bedrock encountered has been classified as:

- Banded Iron Formation
- Diorite
- Felsic Units
- Gabbro
- Gneiss
- Granite
- Mafic Units
- Schist
- Meta-sediments
- Intrusive Dykes

The primary focus for this mapping was areas of known or interpreted metasedimentary units in order to determine the potential extent of the iron formation intervals and provide targets for future surface sampling and drilling. Results from rock samples collected during this program are still pending.

Simultaneously collected structural measurements from this program demonstrate the regional foliation and folding trends agree with those historically collected in the district. Poles to foliation average at near vertical dips to the northeast and southwest striking west-northwest to east-southeast. Fold hinge measurements predominately follow this orientation with a slight bias of hinge lines dipping to west northwest.

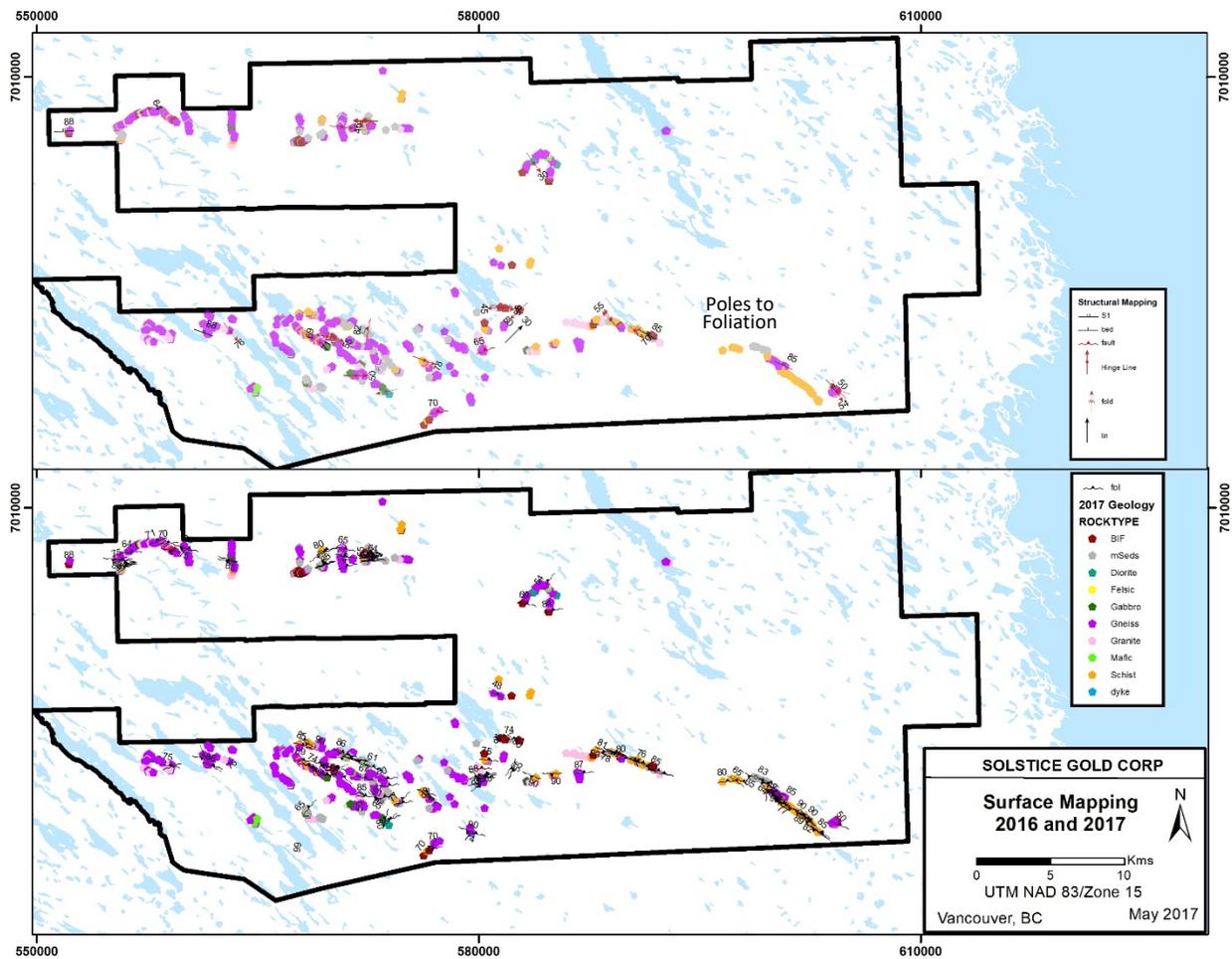


Figure 16: Geological Field Mapping by DVI on the Kahuna Property



## Item 10: Drilling

Drilling exploration has not been conducted on the Property by DVI or Solstice.

## Item 11: Sample Preparation, Analyses and Security

Single Till sample was collected normal to the local ice direction from several locations within a 25m radius of the sample site. Till samples were collected near surface from frost boils or in their absence, holes were dug into the glacial till by shovel to depths from 0.3m to 0.6m deep. The collected material typically consists of a sandy to gravelly component within a silty to sandy clay rich matrix. This material was placed on a screen and was wet screened at the sample site utilizing a 6 mesh sieve in the field allowing 90% or more of the material measuring less than 3.36mm to pass through the screen. The undersized material passing through the screen was retained. The sieved material was placed in an 18 X 24 inch sized plastic sample bag. A unique sample tag number was placed in each sample bag and the number was transcribed to the plastic sample bag as well. The screened till samples varied in weight from 10.4kg to 22.0kg in size and were closed securely utilizing zip tie straps. At each sample site, sample descriptions were documented recording the samples UTM coordinate location, soil type and description, color, the quality of the sample and general comments of the sample site.

Stock piled till samples in the field were collected by helicopter and were flown back to Rankin Inlet on empty back haul flights daily. Till samples were stored in a secure storage site in Rankin inlet where sample weights were measured. At the end of the program, till samples were catalogued and packed into 1 ton mega bags in preparation for southbound transit via sea lift to Churchill Manitoba, train to Thompson and ground freight to C.F. Minerals Research Ltd. in Kelowna, British Columbia. At CFM, samples were weighed, dried and processed. At CFM a series of heavy magnetic, paramagnetic and nonmagnet fractions are produced by wet sieving, heavy liquid concentrations (Tetrabromoetane and Methylene Iodide) and magnetic separation. The -80 mesh (< 0.177mm) heavy non-magnetic fraction is then sent directly to ActLabs of Ontario, Canada and analyzed using Instrumental Neutron Activation Analysis (INAA), as described from Actlabs' schedule of analyses:

"Samples are encapsulated and irradiated in a nuclear reactor. After a suitable decay, samples are measured for the emitted gamma ray fingerprint. INAA is very good for Au, Co, As, Sb, W, Ta, U, Th, Cs, In, Re, Cl and lower levels of most LREE. With [mineral concentrates] the nugget effect may require that the entire sample be analyzed to ensure that the few particles of gold which may be present can be measured. With INAA the whole concentrate can be analyzed without grinding the samples. The sample is therefore preserved for other chemical or mineralogical work. Actlabs only irradiates with thermal neutrons so as to avoid low gold values due to self shielding effects from irradiation with epithermal neutrons."

INAA yields total metals results whereas 4-acid digestion are "near" total digestion. Elements reported under the selected package include Ag, As, Au, Ba, Br, Ca, Cd, Ce, Co, Cr, Cs, Cu, Eu, Fe, Hf, Hg, Ir, La, Lu, Mn, Mo, Na, Nd, Ni, Pb, Rb, S, Sb, Sc, Se, Sm, Sr, Ta, Tb, Th, U, W, Yb, and Zn.

## Item 12: Data Verification

Historical data plotted throughout this report was gathered either from the public domain or the sale of data from private vendors. Although the historical data cannot be verified or individually ground truthed, the Author has observed no evidence nor has any reason to suspect that the historical data has been inaccurately plotted or reported. DVI's use of this data is as a guide to future exploration only and will re-sampled and verify the data accordingly. Till samples from DVI's 2015 program were successful in confirming a gold anomaly in Till on the southwest portion of the property as suggested by multiple historical surveys. The author was personally able to supervise the collection, storage and transportation of all samples during the 2015 program, as well as verify sample locations and the accurate merging of sample data with these original sample points.

## Item 13: Mineral Processing and Metallurgical Testing

Not applicable to this project.

## Item 14: Mineral Resource Estimates

Not applicable to this project.

## Item 15: Mineral Reserve Estimates

Not applicable to this project.

## Item 16: Mining Methods

Not applicable to this project.

## Item 17: Recovery Methods

Not applicable to this project.

## Item 18: Project Infrastructure

Not applicable to this project.

## Item 19: Market Studies and Contracts

Not applicable to this project.

## Item 20: Environmental Studies, Permitting and Social or Community Impact

Not applicable to this project.

## Item 21: Capital and Operating Costs

Not applicable to this project.

## Item 22: Economic Analysis

Not applicable to this project.

## Item 23: Adjacent Properties

The Meliadine Mine is located approximately 12.5 kilometres from the southwest boundary of the Kahuna Property claim block (Figure 1). Owned by Agnico Eagle, this advanced stage project is currently in the Mine development stage. Current reserves are reported as 3.4 million ounces of gold in proven and probable (14.5 million tonnes at 7.32 g/t) calculated from the two main deposits, Tiriganiaq and Wesmeg, as well as four other deposits (Table 4). Local geology includes Archean age volcanic and sedimentary rocks of the Meliadine greenstone belt which are truncated by Pyke Fault, an 80 kilometre long regional structure. Gold mineralization in five of the six deposits is associated with the sedimentary sequence which contains a series of oxide iron formations - a northern magnetite-rich “upper” oxide iron formation and two southern “lower lean” weakly magnetic iron formations. The sixth deposit is hosted by the Wesmeg mafic volcanics. The deposits are a combination of mesothermal quartz veins associated with the Pyke Fault system as well as quartz lodes or sulphide replacement in the iron formation. While construction of the Mine infrastructure is ongoing, underground delineation drilling is currently underway. ([www.agnicoeagle.com](http://www.agnicoeagle.com))

Table 5: Meliadine Mine, Mineral Reserves and Resources

<b>MELIADINE MINE - MINERAL RESERVES</b>								
<b>PROVEN</b>			<b>PROBABLE</b>			<b>PROVEN &amp; PROBABLE</b>		
000 tonnes	g/t	000 oz Au	000 tonnes	g/t	000 oz Au	000 tonnes	g/t	000 oz Au
34	7.31	8	14,495	7.32	3,410	14,529	7.32	3,417

<b>MELIADINE MINE - MINERAL RESOURCES</b>					
<b>MEASURED AND INDICATED</b>			<b>INFERRED</b>		
000 tonnes	g/t	000 oz Au	000 tonnes	g/t	000 oz Au
20,778	4.95	3,306	14,710	7.51	3,552

\*From [www.agnicoeagle.com](http://www.agnicoeagle.com) JUNE 2017

## Item 24: Other Relevant Data and Information

The major impedances on mineral exploration on the Kahuna Property are related to logistics and climate. Not only is Rankin Inlet a remote community but there is currently no all-season access road to the property itself, necessitating the use of helicopters for transportation to and from Rankin. An extensive network of trails traverse various parts of the project that are used and maintained by local residents for summer ATV and winter snowmobile access. These trails have been made available to past explorers, and now DGI through consultation initiatives, as winter haulage routes. Permitting has been approved for an overland trail from Rankin, however this would be for winter use only. Also of note, a trail is currently being built from Chesterfield Inlet to Josephine lake with construction currently 35 kilometres outside of Chesterfield. The high variability in the weather and winds, particularly during the winter but even in the summer months, creates challenges for Exploration Activity, particularly when using Helicopters.

With the past producing mines and the impending opening of the Meliadine Mine, Rankin Inlet remains to be a mining friendly jurisdiction. Permitting for mineral exploration with the local agencies is straight forward and can be completed efficiently.

The author knows of no real encumbrances, environmental, geographical, socio-political or otherwise that would prevent mineral exploration by SG on the Kahuna Gold Property.

## Item 25: Interpretation and Conclusions

The Kahuna Gold Property has experienced significant historical mineral exploration, particularly over the last 25 years. While the discovery of diamond bearing kimberlites within the property area has occasionally shifted interests for the Project, a focus on gold exploration has remained, due to its close proximity to the Meliadine Gold Camp and future Meliadine Mine.

Since acquiring the Project in 2014, DVI has gone to great lengths to compile a historical data set through publicly available records and private vendors. Analysis of these data by DVI employees and here by the author, using Meliadine as a deposit model, indicate the potential for the property to host a significant gold deposit.

Field exploration efforts by DVI since 2015 have successfully confirmed elevated gold in till results on portions of the property tested thus far. Geological mapping has also confirmed the existence of multiple extensive iron formation units, bedding and foliation orientations, shearing and regional deformation similar to those found in the Meliadine Camp to the south.

## Item 26: Recommendations

The Kahuna Gold Property has a favourable geological and structural domain, with corresponding surface gold mineralization, suggesting the possibility of a major gold deposit within its land package. This potential would be best realized using extensive surface exploration to generate targets followed up by an aggressive diamond drilling program. The recommended program would include two phases carried out over consecutive field seasons (Table 5):

### Phase I: Surface Mapping, Sampling and Prospecting

To accommodate fluctuating market conditions, the phase I program is presented with two options. The first option focusses on high priority target areas identified in the 2015 till sampling program. This program will consist of one field crew with helicopter support and will fill in gaps in the 2015 till sampling database, react to any results from the 2016 till sampling program and follow-up favorable geology mapped in 2017. The second option allows for ideal market conditions and contemplates completing the program with 4 field crews.

This program must be carried out over the summer months from June to September when the ground surface is clear of snow. Since it is a relatively short window over a large area of land, 1 to 4 crews consisting of a Geologist, Assistant and Wildlife Monitor should be assembled. One crew should focus on developing and refining drill targets while the other three crews conduct property wide reconnaissance exploration work. Focus should begin on expanding and in-filling the 2017 mapping and rock sampling program and expanding it property wide. In addition, the Southwest portion of the property where historical till samples have reflected the highest values of gold in till will require additional till sampling to verify historic results. Using the pending 2017 rock sampling data and historical geophysical surveys as a guide, crews should begin by targeting and mapping the size, extent and orientation of the iron formations and meta-sedimentary units in this area. Continuing to collect systematic structural measurements of bedding surfaces will assist in identifying areas of folding and faulting, potential controls to mineralization. Surface sampling should coincide with the geological mapping. The priority area is over 30 kilometres in width. Finally, 10 days of mechanical trenching over an area of known mineralization should be completed to determine mineralization styles and gold associations, followed by a 5 to 6 hole, 600 metre reconnaissance drill program. In conjunction with this work, additional airborne remote sensing surveys such as thematic mapping for alteration should be considered.

### Phase II: Exploration Drilling Program

An in-office study of all geochemical data as well as compilation of the geological mapping should be completed prior to the commencement of the drilling program. Data compilation should be ongoing and will require a full time GIS/Database Technician. Drilling can be conducted during the shoulder seasons although the possibility of down time due to inclement weather will be higher. A total of 6000

metres to depths of 100 metres plus is recommended although this number can greatly fluctuate depending on the extent and number of targets generated and results. The Geological crew typically consists of a Geologist, Geologist/Field Assistant and Core Cutter. A facility for the logging and cutting of core will need to be procured. Assuming a daily production rate of 50 metres per day, this program should take at least four months to complete.

Table 6: Cost Breakdown of Two Phase Field Exploration Program

<b>Phase 1</b>			
June to September - Surface Exploration			
Approximately 10 weeks			
		1 Crew	4 Crews
Field Costs			
(personel, travel, helicopter, sampling)		\$365,250.00	\$1,371,000.00
Drilling		\$240,000.00	\$240,000.00
Airborne Surveys		\$300,000.00	\$300,000.00
Totals		\$905,250.00	\$1,911,000.00
<b>Phase II</b>			
Field Costs		\$1,116,500.00	
(personel, travel, helicopter, sampling)			
Drilling (all in costs of \$400 /m)		\$2,400,000.00	
<b>Total</b>		<b>\$3,516,500.00</b>	
<b>Grand Total</b>		<b>\$4,421,750.00</b>	<b>\$5,427,500.00</b>

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### Websites:

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