

# BURSTALL

February 1, 2019

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Winston Capital Group Inc. (the "Corporation")**

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We refer to the final prospectus of the Corporation dated February 1, 2019 (the "**Prospectus**") relating to the offering of 5,000,000 common shares of the Corporation.

We hereby consent to the references to our firm name on page ii and under the headings "Eligibility for Investment" and "Relationship Between the Corporation and Professional Persons" in the Prospectus and to the reference to our opinion and the use of such opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the giving of our opinion or that are within our knowledge as a result of the services performed by us in connection with the giving of our opinion under the Prospectus.

This is a consent contemplated by section 10.1 of National Instrument 41-101 - *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

**BURSTALL LLP**

(signed) "*Burstall LLP*"