

DUNNEDIN VENTURES INC.
Suite 1020-800 West Pender Street
Vancouver, BC V6C 2V6

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the Annual General Meeting (the "**Meeting**") of **DUNNEDIN VENTURES INC.** (the "**Company**") will be held on **Thursday, April 11, 2019**, at 10:00 a.m. (Vancouver time) at Suite 1020– 800 West Pender Street, Vancouver, British Columbia, for the following purposes:

1. To receive and consider the Audited Financial Statements for the financial year ending September 30, 2017 and year ending September 30, 2018, together with the Auditors' Report thereon.
2. To set the number of directors for the ensuing year at six (6).
3. To elect directors to hold office until the next annual general meeting of the Company.
4. To appoint BDO Canada LLP, Chartered Accountants, as auditor of the Company for the ensuing year, at a remuneration to be fixed by the directors.
5. To approve the Company's stock option plan, as set out under the heading "Approval of Rolling Stock Option Plan" in the attached Information Circular.
6. To transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

If you are unable to attend the Meeting in person, you may still vote on the above items by submitting a Proxy. A form of Proxy has been provided in this package, together with an Information Circular which forms part of this Notice. Please refer to the Notes to the Proxy for instructions on completing the Proxy. To be effective, the Proxy must be completed, dated, signed and returned within the time limits and in accordance with the instructions set out in the Notes to the Proxy. As stated in the Notes, the enclosed Proxy is solicited by or on behalf of management of the Company, and the persons named as proxyholder are directors and/or officers of the Company, or nominees selected by management. You may appoint another to represent you at the Meeting by striking out the names of the persons therein and inserting, in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 7 day of March, 2019.

By Order of the Board of Directors
DUNNEDIN VENTURES INC.

"Tony M. Ricci"

TONY M. RICCI
Director and CFO