

## KODIAK COPPER CORP.

### NOTICE OF CHANGE OF AUDITORS

Kodiak Copper Corp. (the "Company") is issuing this notice pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102") of the change of its auditor from BDO Canada LLP (the "Former Auditors") to Davidson & Company LLP, Chartered Professional Accountants (the "Successor Auditors"). In accordance with NI 51-102, the Company hereby states that:

1. At the Company's request, the Former Auditors resigned as the Company's auditors effective September 8, 2021.
2. The resignation of the Former Auditors and the appointment of the Successor Auditors has been considered and approved by the Company's audit committee and board of directors.
3. The appointment of the Former Auditors as the Company's auditor was effective as at September 1, 2011. During the term of the Former Auditors' appointment as Auditors for the Company, the Former Auditors did not deliver an audit report to the Company's board of directors which contained a modified opinion.
4. There have been no "reportable events" as that term is defined in NI 51-102.

Dated at Vancouver, BC this 8th of September 2021.



**Tony M. Ricci**  
**Chief Financial Officer**  
**Kodiak Copper Corp.**

## KODIAK COPPER CORP.

BDO Canada LLP  
600 Cathedral Place  
925 West Georgia Street  
Vancouver, BC V6C 3L2

Davidson & Company LLP, Chartered Professional Accountants  
1200 – 609 Granville Street  
P.O. Box 10372, Pacific Centre  
Vancouver, BC V7Y 1G6

September 8, 2021

Dear Sirs/Mesdames:

Re: Kodiak Copper Corp. (the “Company”) – Notice of Change of Auditor

At the Company’s request, BDO Canada LLP (the “Former Auditors”) has confirmed its decision to resign as auditors of the Company effective September 8, 2021.

The board of directors of the Company has approved a resolution appointing, Davidson & Company LLP, Chartered Professional Accountants (the “Successor Auditors”) as the auditors of the Company effective September 8, 2021.

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company requests both the Former Auditors and the Successor Auditors to review the attached notice of change of auditor and prepare a letter, addressed to the applicable regulator or applicable securities regulator authorities stating, for each statement in the attached notice of change of auditor, whether the auditor:

- (1) Agrees;
- (2) Disagrees, and the reasons why; or
- (3) Has no basis to agree or disagree

The Company further requests in accordance with NI 51-102 that the Former Auditors and the Successor Auditors deliver a copy of the aforementioned letters, respectively, to the Company within seven days after the date of the resignation of the Former Auditors.

Yours truly,



**Tony M. Ricci**  
**Chief Financial Officer**  
**Kodiak Copper Corp.**