



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Usha Resources Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **September 14, 2018** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction if the conditions of the Instrument have been satisfied.

September 17, 2018

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

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