

CONSENT OF AUTHOR

TO: British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

(collectively, the “**Securities Regulatory Authorities and the Exchange**”)

RE: NI 43-101 Technical Report on The Nicobat Project, Dobie Township Northwest Ontario (NTS 52C/12NW) dated July 19, 2019 (the “**Technical Report**”) prepared for Usha Resources Ltd. (“**Usha**”)

I, Luc Harnois, Ph.D., P.Geo., the co-author of the Technical Report, do hereby consent to the public filing of the Technical Report by Usha with the Securities Regulatory Authorities and the Exchange referred to above.

I also consent to any extracts from or a summary of the Technical Report in Usha’s Qualifying Transaction Filing Statement dated September 30, 2019 (the “**Filing Statement**”) filed by Usha.

I certify that I have read the Filing Statement that the Technical Report supports being filed by Usha, and certify that it fairly and accurately represents the information in the Technical Report that supports the disclosure in the Filing Statement.

I do not have any reason to believe that there are any misrepresentations in the information contained in the Filing Statement that are (i) derived from the Technical Report, or (ii) within my knowledge as a result of the services performed by me in connection with the Technical Report.

Dated this 30th day of September, 2019.

“Luc Harnois”

Luc Harnois, Ph.D., P.Geo.