

FASKEN

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December 21, 2018

Sarah Benoit
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VIA SEDAR

Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Refund Request – First Cobalt Corp. (the “Issuer”)
SEDAR Project No. 2752554**

On December 19, 2018, the fees in connection with Annual Financial Statements under the above-noted SEDAR project number were paid based on the completed Ontario Form 13-502F1 also filed under this project.

Pursuant to subsection 2.2(4) of OSC Rule 13-502, it has been determined that the fees were not applicable and, as such, we are hereby requesting a refund in the amount of \$1,070.00 for the fees that were submitted on December 19, 2018.

Please make the cheque payable to Fasken Martineau DuMoulin LLP and send same to my attention. Feel free to contact me with any questions or concerns and thank you in advance for your attention to this matter.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

“Sarah Benoit”

Sarah Benoit
Law Clerk

