



July 29, 2021

To: All Canadian Securities Regulatory Authorities

Dear Sirs/Mesdames:

**RE: Usha Resources Ltd. (the “Issuer”) – Notice of Meeting & Record Date**

---

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	August 23, 2021
Record Date for Voting (if applicable):	August 23, 2021
Beneficial Ownership Determination Date:	August 23, 2021
Meeting Date:	September 29, 2021
Meeting Location (if available):	Vancouver
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON CLASS	91734F108	CA91734F1080

Sincerely,

**USHA RESOURCES LTD.**

Deepak Varshney,  
CEO