

Andrew Tims P.Geo
317 Sillesdale Cr,
Thunder Bay, Ontario, P7C 1S7

CONSENT OF QUALIFIED PERSON

TO: TSX Venture Exchange
British Columbia Securities Commission
Alberta Securities Commission

Re: **Usha Resources Ltd. (the “Company”)**
**NI 43-101 Technical Report dated April 19, 2022 and titled NI 43-101 Technical Report on
The Nicobat Project (the “Report”)**

I, Andrew Tims, a qualified person as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, hereby state that:

1. I am the author of the above-referenced Report, a Report prepared for the Company, which Report supports the disclosure contained in the Company’s press release dated October 13th, 2022 (the “**Press Release**”);
2. I hereby consent to the public filing of the Report;
3. I hereby consent to the use of extracts from, or a summary of, the Report in the Press Release; and
4. I confirm that I have read the Press Release and that it fairly and accurately represents the information in the Report for which I am responsible.

Dated this 12th day of October, 2022



Andrew Tims, P.Geo.

