



September 27, 2019

**Amended**

Alberta Securities Commission

British Columbia Securities Commission

Ontario Securities Commission  
TSX Venture

**RE: First Cobalt Corp.**

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual Meeting of Shareholders:

<b>Date of meeting:</b>	<b>ADJOURNED TO</b>	<b>October 1, 2019</b>
Record date for notice:		August 13, 2019
Record date for voting:		August 13, 2019
Beneficial ownership determination date:		August 13, 2019
Securities entitled to notice:		Common
Securities entitled to vote:		Common
Issuer mailing directly to non-objecting beneficial owners:		No
Issuer will pay for objecting beneficial owner material distribution:		No
Issuer using notice-and-access for registered investors:		No
Issuer using notice-and-access for non-registered investors:		No
Notice-and-access stratification criteria:		No

Sincerely,

Maria Khan  
Associate Manager, Trust Central Services