



September 26, 2022

To: All Canadian Securities Regulatory Authorities

Dear Sirs/Mesdames:

RE: Usha Resources Ltd. (the “Issuer”) – Notice of Meeting & Record Date

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	October 25, 2022
Record Date for Voting (if applicable):	October 25, 2022
Beneficial Ownership Determination Date:	October 25, 2022
Meeting Date:	December 16, 2022
Meeting Location (if available):	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	91734F108	CA91734F1080

Sincerely,

USHA RESOURCES LTD.

Deepak Varshney,
CEO