



Bennett Jones

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December 1, 2017

FILED BY SEDAR

TO: British Columbia Securities Commission, as principal regulator

AND TO: Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Harvest One Cannabis Inc.

We refer to the final short form prospectus of Harvest One Cannabis Inc. (the "**Corporation**") dated December 1, 2017 (the "**Prospectus**") relating to the distribution of convertible debenture units of the Corporation.

We hereby consent to the use of our firm's name under the headings "*Eligibility for Investment*", "*Legal Matters*" and "*Interest of Experts*", and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above, or that are within our knowledge, as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"