

HARVEST ONE CANNABIS INC.

UNDERTAKING

TO: British Columbia Securities Commission, as Principal Regulator
AND TO: Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Reference is made to the final short form prospectus of Harvest One Cannabis Inc. (the "**Corporation**") dated the date hereof (the "**Prospectus**") and to subsection 4.2(a)(x) of National Instrument 44-101 – *Short Form Prospectus Distributions*. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Prospectus.

The Corporation hereby undertakes that it will file a conformed copy of the Warrant Indenture promptly upon execution and, in any event, no later than seven days after the completion of the Offering.

[Remainder of page intentionally left blank. Signature page follows.]

Dated this 1st day of December, 2017.

HARVEST ONE CANNABIS INC.

Per: (signed) "Andreas Gedeon"

Andreas Gedeon
Chief Executive Officer

[Signature Page – Undertaking to file Warrant Indenture]