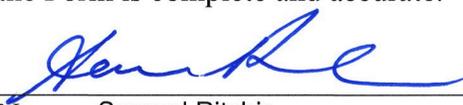


Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Samuel Ritchie	
I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
	2020-11-17
Name: Samuel Ritchie	Date: _____
Title: CFO	

Destiny Media Technologies Inc.

Reporting Issuer Name: _____

2020-08-31

End date of previous financial year: _____

Type of Reporting Issuer: **Class 1 reporting issuer** **Class 3B reporting issuer**

TSX-Venture Exchange

Highest Trading Marketplace: _____

Market value of listed or quoted equity securities:

DSY.V

Equity Symbol _____

01/09/19 30/11/2019

1st Specified Trading Period (dd/mm/yy) _____ to _____

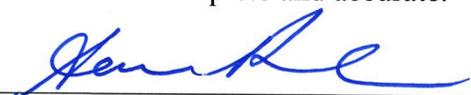
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ 0.902
(i)

Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

**FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE**

MANAGEMENT CERTIFICATION

Samuel Ritchie	
I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
	2020-11-17
Name: Samuel Ritchie	Date: _____
Title: CFO	

Destiny Media Technologies Inc.

Reporting Issuer Name: _____

2020-08-31

End date of previous financial year: _____

Type of Reporting Issuer:

Class 1 reporting issuer

Class 3B reporting issuer

TSX-Venture Exchange

Highest Trading Marketplace: _____

Market value of listed or quoted equity securities:

DSY.V

Equity Symbol _____

1st Specified Trading Period (dd/mm/yy)

01/09/19

30/11/2019

to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.902

\$ _____

(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 10,702,041

(ii)

9,653,241

Market value of class or series

(i) x (ii)

\$ _____

(A)

2nd Specified Trading Period (dd/mm/yy)

1/12/2019

29/02/2020

to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.82

\$ _____

(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,450,656

(iv)

8,569,538

Market value of class or series

(iii) x (iv)

\$ _____

(B)

3rd Specified Trading Period (dd/mm/yy)

01/03/2020

31/05/2020

to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.714

\$ _____

(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,450,656

(vi)

7,461,768

Market value of class or series

(v) x (vi)

\$ _____

(C)

4th Specified Trading Period (dd/mm/yy)

01/06/2020

31/08/2020

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.60

\$ _____
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,450,656

(viii)

6,270,394

Market value of class or series

(vii) x (viii) \$ _____
(D)

5th Specified Trading Period (dd/mm/yy)

01/09/2019

31/08/2020

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

10,450,656

\$ _____
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

.60

(x)

6,270,394

Market value of class or series

(ix) x (x) \$ _____
(E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

7,645,067

\$ _____
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) 0
\$ _____
(2)

Capitalization for the previous financial year 7,645,067
(1) + (2) \$ _____

Participation Fee 400
\$ _____

Late Fee, if applicable 0
\$ _____

Total Fee Payable 400
(Participation Fee plus Late Fee) \$ _____