

CERTIFICATE OF QUALIFICATION

I, Adrian Brett, BSc (Hon), MSc, MEnvir. Law, FAusIMM, do hereby certify that:

1. I am a Senior Associate of Behre Dolbear Australia Pty Limited (“BDA”) of Level 9, 80 Mount Street, North Sydney, NSW 2060, Australia.
2. The Degrees that I hold which are relevant to this work are a Bachelor of Science in Geology with Honours from the University of New England, Armidale in 1972, a Master of Geological Science (Engineering Geology) from Macquarie University, Sydney in 1980 and a Master of Environmental and Local Government Law from Macquarie University, Sydney in 1995.
3. I am a Fellow of the Australasian Institute of Mining and Metallurgy.
4. I have worked as an environmental scientist for a total of 31 years since my graduation from university.
5. I have read the definition of “Qualified Person” set out in National Instrument 43-101 (“NI 43-101”) and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfil the requirements to be a Qualified Person for the purposes of NI 43-101.
6. I am responsible for Section 4 – Property Description and Location, Section 5 – Accessibility, Climate, Local Resources, Infrastructure and Physiography, Section 20 – Environmental Studies, Permitting and Social or Community Impacts of the “Ramu Nickel Cobalt Project, Located in Madang Province – Papua New Guinea, NI 43-101 Technical Report” dated 25 October 2019 (the “Technical Report”). I conducted personal inspections of the Ramu site on 5th and 6th February 2019 and reviewed the environmental, infrastructure and related aspects of the operation
7. As at the date of this certificate, to the best of my knowledge, information and belief, the sections of the Technical Report for which I am responsible contain all the scientific and technical information that is required to be disclosed to make the Technical Report not misleading.
8. I am independent of Conic Metals Corp in accordance with Section 1.5 of NI 43-101.
9. I have read NI 43-101 and Form 43-101F1, and the sections of the Technical Report for which I am responsible have been prepared in compliance with that instrument and form.
10. I consent to the filing of the Technical Report with any stock exchange or other regulatory authority and any publication by them of the Technical Report for regulatory purposes, including electronic publication in the public company files on their websites accessible by the public.

Dated 25 October 2019

“Adrian Brett” (signed)

Signature of Qualified Person

Adrian Brett
Senior Associate – BDA