

To the:

Alberta Securities Commission

British Columbia Securities Commission

The Manitoba Securities Commission

Financial and Consumer Services Commission, New Brunswick

Office of the Superintendent of Securities, Service Newfoundland & Labrador

Office of the Superintendent of Securities, Northwest Territories

Nova Scotia Securities Commission

Nunavut Securities Office

Ontario Securities Commission

The Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services

Division, Prince Edward Island

Autorité des marchés financiers

Financial and Consumer Affairs Authority of Saskatchewan

Office of the Yukon Superintendent of Securities

June 8, 2020

Dear Sir/Madam

Re: Notice of Change of Auditors of Conic Metals Corp.

We have read the Notice of **Conic Metals Corp.** dated June 8, 2020 and are in agreement with the statements contained in such Notice.

Yours very truly,

A handwritten signature in black ink that reads "KPMG LLP". The signature is written in a cursive, slightly slanted style. Below the signature is a horizontal line that starts under the "K" and ends under the "P", with a small upward tick at the end.

Chartered Professional Accountants, Licensed Public Accountants