

CERTIFICATE

TO: All Canadian Securities Regulatory Authorities

RE: Abridging Time Pursuant to National Instrument 54-101 – *Communications with Beneficial Owners of Securities of a Reporting Issuer*

Pursuant to subsection 2.20(c) of National Instrument 54-101 – *Communications with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”), and in conjunction with the annual general and special meeting of shareholders of Nickel 28 Capital Corp. (formerly known as Conic Metals Corp.) (the “**Company**”) to be held on September 16, 2021 (the “**Meeting**”), the undersigned, Justin Cochrane, President & Chief Executive Officer of the Company, hereby certifies for and on behalf of the Company and not in his personal capacity that the Company:

- (a) has arranged to have proxy-related materials for the Meeting sent in compliance with NI 54-101 to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) has arranged to have carried out all of the requirements of NI 54-101 in addition to those described in subparagraph (a); and
- (c) is relying upon section 2.20 of NI 54-101 in connection with the abridgment of certain of the time periods specified in NI 54-101 in respect of the Meeting.

DATED as of this 23rd day of August, 2021.

NICKEL 28 CAPITAL CORP.

By: (Signed) “*Justin Cochrane*”

Name: Justin Cochrane

Title: President & Chief Executive Officer