

NICKEL 28 CAPITAL CORP.
(the "COMPANY")

CERTIFICATE OF OFFICER

TO: The Canadian Securities Regulatory Authorities in each of the Provinces and Territories of Canada

RE: Abridgement of time pursuant to National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**")

Date: August 8, 2024

The undersigned, Christopher S. Wallace, President & Chief Executive Officer of the Company, hereby certifies for and on behalf of the Company and not in his personal capacity, intending that the same may be relied upon by you without further inquiry, that the Company is relying on section 2.20 of NI 54-101 pertaining to the abridgement of certain time periods specified in NI 54-101 and the requirements set forth in section 2.20 have been complied with. Specifically:

- (a) the Company has arranged to have proxy-related materials for the annual general and special meeting of shareholders of the Company to be held on August 29, 2024 to be sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101;
- (b) the Company has arranged to carry out all of the requirements in NI 54-101 in addition to those described in paragraph (a) above; and
- (c) the Company is relying upon section 2.20 of NI 54-101.

DATED as of the date first written above.

NICKEL 28 CAPITAL CORP.

By: (Signed) "Christopher S. Wallace"
Name: Christopher S. Wallace
Title: President & Chief Executive Officer