

## **E3 METALS CORP.**

### **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE** is hereby given that the Annual General and Special Meeting of the shareholders of E3 Metals Corp. (the “**Corporation**”) will be held at Suite 3000, 700 9<sup>th</sup> Avenue S.W., Calgary, Alberta on Tuesday, November 19, 2019, at 2:00 p.m. (Mountain Time) for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the year ended December 31, 2018, together with the auditor’s report thereon;
2. To appoint the auditors for the ensuing year and to authorize the directors to fix the auditors’ remuneration to be paid to the auditors;
3. To fix the number of directors for the ensuing year at four (4);
4. To elect directors for the ensuing year;
5. To approve the stock option plan;
6. To approve amendments to the Corporation's existing articles, as more particularly set out in the Information Circular;
7. To approve the transaction of such other business as may properly come before the Meeting.

Shareholders unable to attend the Annual General and Special Meeting in person are requested to read the enclosed Information Circular and Proxy, and then complete and deposit the Proxy together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy thereof with the Corporation’s transfer agent, Computershare Trust Corporation of Canada, 3<sup>rd</sup> Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, at least 48 hours (excluding Saturdays and holidays) before the time of the meeting or adjournment thereof. Unregistered shareholders who received the Proxy through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

**DATED** at Calgary, Alberta this 11<sup>th</sup> day of October, 2019.

#### **ON BEHALF OF THE BOARD OF DIRECTORS**

“Christopher Doornbos”

Christopher Doornbos  
President and Chief Executive Officer, Director