



October 8, 2025

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office Attorney Work Product
Autorité des marchés financiers (Québec)
Register of Securities – Department of Justice – Yukon Territory
Securities Registry – Department of Justice – Northwest Territories
Legal Registries Division – Government of Nunavut

Dear Sirs / Mesdames:

Re: E3 Lithium Ltd.

We refer to the prospectus supplement dated October 8, 2025 to the short form base shelf prospectus dated June 21, 2024 (the “Prospectus”) of E3 Lithium Ltd. (the “Company”) relating to the offer and issuance of units of E3 Lithium Ltd.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated April 24, 2025, to the Shareholders of the Company on the following consolidated financial statements (the “financial statements”):

- a. Consolidated statements of financial position as at December 31, 2024 and December 31, 2023; and,
- b. Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows and the notes to the consolidated financial statements for each of the years in the two-year period ended December 31, 2024.

We report that we have read the Prospectus and all information incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our review of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP LLP

Chartered Professional Accountants

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