



Bennett Jones

Bennett Jones LLP
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October 8, 2025

VIA SEDAR+

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Nova Scotia Securities Commission
The Office of the Yukon Superintendent of Securities
Nunavut Securities Office
Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Autorité des marchés financiers

Re: E3 Lithium Ltd. (the "Corporation")

Dear Sirs/Mesdames:

We refer to the prospectus supplement of E3 Lithium Ltd. (the "**Corporation**") dated October 8, 2025 (the "**Prospectus Supplement**") in connection with the public offering of units of the Corporation, on a "best efforts" agency basis, to purchasers in each of the provinces and territories of Canada except Québec.

We hereby consent to the references to our firm name on the cover page of the Prospectus Supplement and under the headings "*Eligibility for Investment*" and "*Legal Matters*", and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are within our knowledge as a result of the services we performed in connection with such matters.

Yours truly,

"Bennett Jones LLP"

BENNETT JONES LLP