

Montan Mining Corp.

TO: **BC Securities Commission**
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
TSX Venture Exchange

AND TO: **Wasserman Ramsay Chartered Accountant**
3601 Hwy 7 East, Suite 1008
Markham, ON, L3R 0M3

AND TO: **Davidson & Company LLP**
1200 – 609 Granville Street, P.O. Box 10372
Vancouver, BC, Canada V7Y 1G6

RE: **NOTICE OF CHANGE OF AUDITORS (THE “NOTICE”)**

NOTICE IS HEREBY GIVEN pursuant to Part 4 of National Instrument 51-102 (“NI 51-102”) that, on the advice of the Audit Committee of Montan Mining Corp. (the “**Company**”), the Board of Directors of the Company resolved that:

- a) Management of the Company would request the resignation of Wasserman Ramsay Chartered Accountants, as auditor of the Company effective November 30, 2017.
- b) Davidson & Company LLP, Chartered Professional Accountants be appointed as auditor of the Company to be effective November 30, 2017.

In accordance with Part 4 of NI 51-102 we confirm that:

- a) Wasserman Ramsay Chartered Accountants, was asked to resign as auditor of the Company to facilitate the appointment of Davidson & Company LLP; the request was accepted on November 30, 2017;
- b) Wasserman Ramsay Chartered Accountants, has not expressed any reservation or modified opinion in its reports for the most recently completed fiscal year of the Company;
- c) The resignation of Wasserman Ramsay Chartered Accountants and appointment of Davidson & Company LLP as auditor of the Company were considered and approved by the Audit Committee and the Board of Directors of the Company;
- d) No reportable events as defined in NI 51-102 have occurred between the Company and Wasserman Ramsay Chartered Accountants.

Dated this 30th day of November, 2017

Montan Mining Corp.

“Anthony Balic”

Per: _____
Anthony Balic
Chief Financial Officer