

MONTAN MINING CORP.

Suite 1400 – 1111 West Georgia Street
Vancouver, BC, V6E 4M3
Tel: 604.671.1353

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JUNE 28, 2017

NOTICE IS HEREBY GIVEN that the 2017 annual general and special meeting (the “**Meeting**”) of the shareholders of Montan Mining Corp. (the “**Company**”) will be held at Clark Wilson LLP, Suite 900 – 885 West Georgia Street, Vancouver, BC V6C 3H1, on Wednesday, June 28, 2017, at 11:00 a.m. (Pacific time) for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the year ended July 31, 2016 and the report of the auditor thereon.
2. To set the number of directors of the Company for the ensuing year at five (5) persons.
3. To elect directors for the ensuing year.
4. To appoint the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To consider and, if thought advisable, ratify and approve the Company’s existing stock option plan as more particularly described in the Company’s management information circular accompanying this Notice of Meeting (the “**Information Circular**”).
6. To consider, and if thought advisable, to approve a special resolution approving the consolidation of the issued and outstanding common shares of the Company on a one (1) for three (3) basis (the “**Consolidation**”), as more particularly described in the Information Circular.
7. To transact such other business as may properly come before the Meeting or any adjournment thereof.

This Notice is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Board of Directors of the Company has fixed the close of business on May 23, 2017, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 11:00 a.m. (Pacific time) on Monday, June 26, 2017, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with the Company’s registrar and transfer agent, TMX Equity Transfer Services.

DATED at Vancouver, British Columbia, as of the 24th day of May, 2017.

MONTAN MINING CORP.

By: *“Ian Graham”*

Ian Graham, Chief Executive Officer