

FILED BY SEDAR

October 31, 2017

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: First Legacy Mining Corp. (the “Company”)
Amended and Restated Prospectus Dated October 31, 2017 amending and restating the
Prospectus dated August 8, 2017 (the “Amended Prospectus”)**

We refer to the Amended Prospectus of the Company relating to the offering of common shares.

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion under the heading “Eligibility for Investment” and to the reference to our firm name in the Amended Prospectus.

We confirm that we have read the Amended Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“AFG LAW LLP”